

Tashota
RESOURCES INC.



IN THE HEART OF HEMLO
SHEBANDOWAN & BEARDMORE-GERALDTON



INVESTOR PRESENTATION

December 2021

SAFE HARBOUR STATEMENT



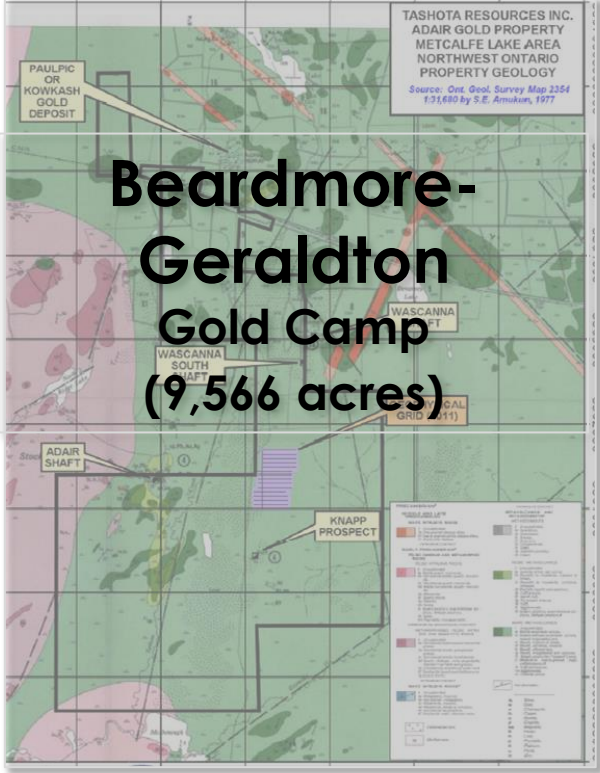
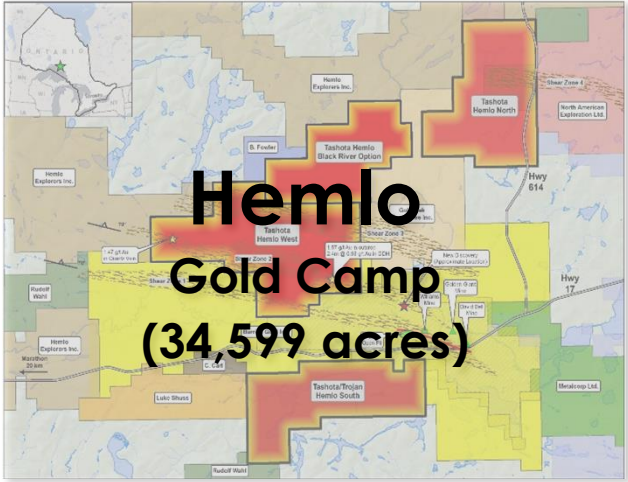
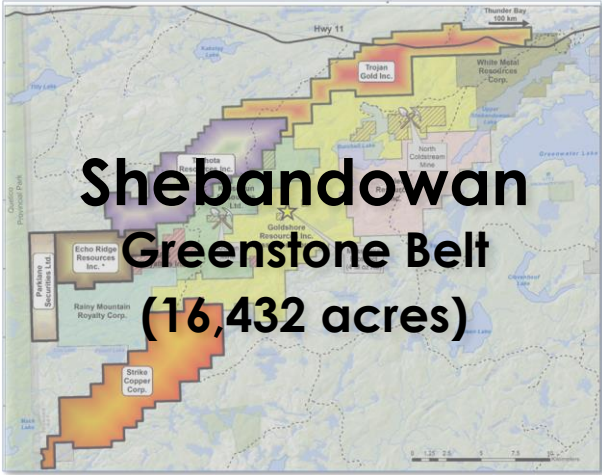
The technical information in this document has been reviewed and approved by Rodney Barber, B.Sc., a member in good standing of the Association of Professional Geoscientists of Ontario, the Canadian Institute of Mining (CIM), the Prospector's and Developer's Association of Canada and a Qualified Person as defined by National Instrument 43-101 ("NI 43-101"). He has reviewed the NI 43-101 Technical Report on TGI's Hemlo South property and has reviewed and approved the technical disclosure in this document pertaining to that property and the company's other property interests in Ontario.

Certain statements contained in this presentation regarding Tashota Resources Inc. ("TRI") and its activities constitute "forward-looking statements". All statements that are not historical facts, including without limitation statements regarding future estimates, plans, objectives, assumptions or expectations of future performance are "forward-looking statements". We caution you that such "forward-looking statements" involve known and unknown risks and uncertainties that could cause actual results and future events to differ materially from those anticipated in such statements. Such risks and uncertainties include fluctuations in metal prices, unpredictable results of exploration, uncertainties inherent in the estimation of mineral resources and reserves, fluctuations in the costs of goods and services, problems associated with exploration and mining operations, changes in legal, social or political conditions in the jurisdictions where the company operates, lack of appropriate funding and other risk factors. There can be no assurance that such "forward-looking statements" will prove to be accurate. Potential investors should conduct their own investigation as to the suitability of investing in securities of the company. TRI undertakes no obligation to update any "forward-looking statements". We seek Safe Harbour.

In presenting this information, TRI is not making an offer to sell nor soliciting an offer to buy any securities, certifying the completeness or accuracy of this information, or assuming that the recipient is qualified to consider this opportunity. Accordingly, this document does not and is not intended to comply in any manner with any United States or Canadian securities or disclosure laws or requirements. Prior to making or soliciting any such offer, the Company will provide access to such information and will comply with the requirements of applicable securities laws.



MISSION STATEMENT



Tashota Resources Inc. (“TRI”) is a natural resource exploration company currently focused on defining and monetizing the mineral resources on its multiple properties in the historically prolific Hemlo, Shebandowan and Beardmore-Geraldton Gold Camps in Northern Ontario.

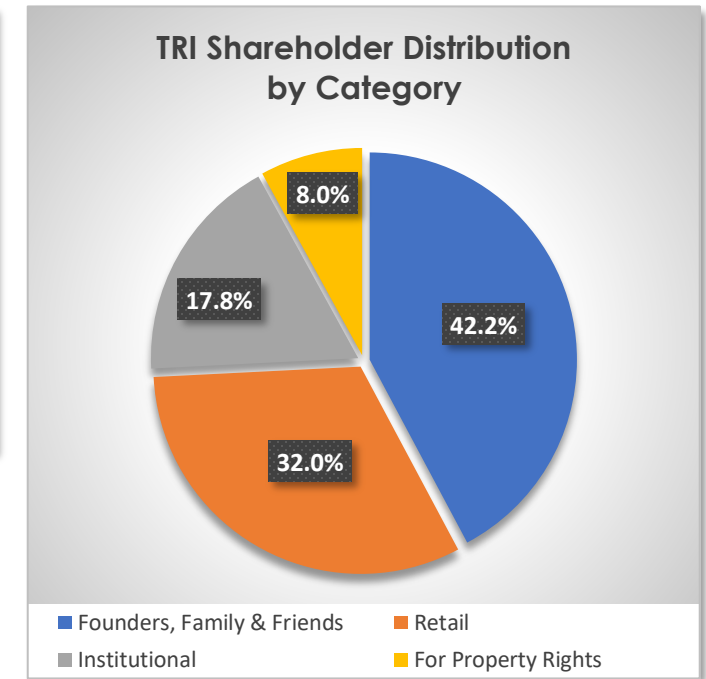
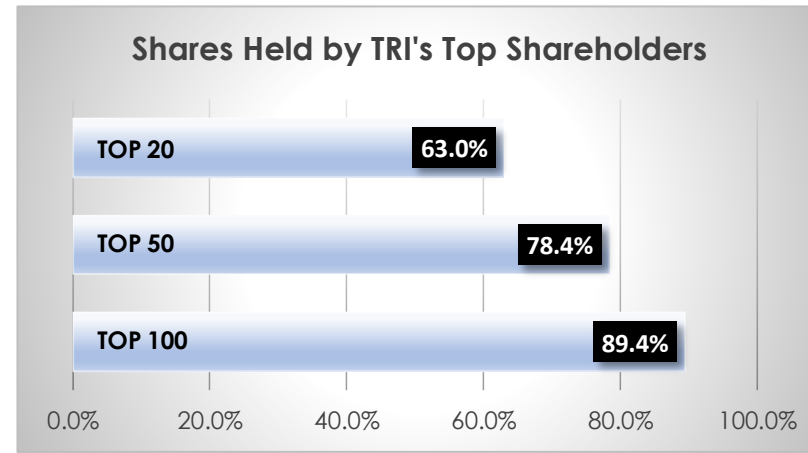


CURRENT OFFERING & CAPITAL STRUCTURE

CURRENT PRIVATE PLACEMENT OFFERING¹

- Hard Dollar Units at \$0.20 with 3-year warrants² at \$0.25. Maximum offering is 5,000,000 Units for proceeds up to \$1,000,000.
- Flow-Through (F/T) Units at \$0.25 with 3-year warrants² at \$0.30. Maximum offering for F/T is 4,000,000 Units for proceeds up to \$1,000,000.

Capital Structure as at 10/31/2021	
Shares Outstanding	91,060,745
Warrants Outstanding ³	28,940,000
Fully Diluted Shares Outstanding	120,000,745
Capital Raised to Date	\$5,855,470
Long Term Debt	Nil
Number of Shareholders	631



Notes:

1. Supporting documentation includes an updated 43-101 Technical Report on Hemlo South, an audit of the company's 2020 financial statements and an auditor's review of TRI's Q1 2021 financial statements.
2. All warrants in the current offering are subject to a trigger price of \$.40 which means that the company may, at its sole discretion and with 30 days notice, force the exercising of warrants should the shares of the company trade for a minimum of 5 consecutive days on a public exchange at the trigger price.
3. Approximately 11.6 million warrants will expire by December 31, 2021 and the balance (nearly 12 million) will expire December 31, 2023.
4. An investment in F/T shares may result in significant tax benefits, reducing the net "cash" outlay for their purchase. See the [Mineral Exploration Tax Credit](#) ("METC") from the Canada Revenue Agency.

The institutional shares are held by Crescat Capital. TRI issued this press release in conjunction with Crescat's first investment in TRI and this press release after its second investment in TRI related to a flow-through share donation transaction.

MANAGEMENT TEAM



Charles Elbourne, MBA, President & CEO

Charles has over 45 years' experience in the investment industry, including 25 years as an advisor, officer and director of various private and public junior exploration companies. In this capacity, Charles has demonstrated considerable expertise in identifying and negotiating the rights to exploration properties, (including the properties optioned by TRI); assembling management and operational teams, including geological and mining experts; and raising capital.

Charles started his career in the investment industry at Nesbitt Thompson Securities Ltd. Subsequently, he spent 12 years as a Director and Resident Sales Manager of Deacon Hodgson, a national brokerage firm, and four years with Burns Fry, Yorkton and St. Lawrence Securities.

In 1986, upon resigning from St. Lawrence Securities, Charles established his own financial planning firm, Tax Advantages Inc., a registered mutual fund dealer and financial planning firm. Tax Advantages built a client base of 18,000 investors and generated over \$200 million in mutual fund sales from 1986 – 1995. In 1987, Charles established C. J. Elbourne Securities Inc., a registered Securities and Mutual Fund Dealer that also operated a junior-capital-pool company that traded on the ASE.

Charles holds a Bachelor of Commerce degree, Diploma of Management Sciences and an MBA all from the University of Ottawa. In addition, Charles has completed many finance-related courses from various institutions in the US and Canada.

Quinton Hennigh, PhD (Geology & Geochemistry), Technical Advisor

Quinton is a globally renowned exploration geologist with 30+ years of precious metals mining experience. Quinton obtained his PhD in from the Colorado School of Mines.

Early in his career, he worked for major gold mining companies including Homestake Mining (now Barrick Gold Corp.), Newcrest Mining, and Newmont Corp. Later, he founded Novo Resources Corp (TSX-V: NVO), and now serves as Chairman. Quinton is also a Geologic & Technical Advisor to Crescat Capital (a significant investor in TRI).

Quinton has played a key role in major gold discoveries such as Novo's Pilbara assets in Western Australia, First Mining Gold's Springpole gold deposit in Ontario, Kirkland Lake Gold's Fosterville gold mine in Australia, the Rattlesnake Hills gold deposit in Wyoming, and Lion One's Tuvatu gold project in Fiji, among many others. Quinton advises TRI on its exploration strategy and property portfolio management issues.

MANAGEMENT TEAM



Jon Li, CPA, MBA - CFO

Jon Li brings more than 20 years of finance experience with speciality in mining, technology and financial service industry. As the Vice President of WD Numeric, a full-service accounting firm that provides financial and support services for both public and private companies, Jon leads ongoing process improvement efforts, conducts quality control reviews of client files, and provides CFO services to a portfolio of clients.

Prior to WD Numeric, Jon was the Financial Controller at Strategic Pricing Management Group (SPMG) and was responsible for managing all financial activities of the company including set-up and maintenance of general ledger accounting system, budgeting, forecasting, cash management and financial reporting. Jon is a CPA (US & Canada) and holds an MBA with concentration in Accounting.

Russell Kwiatkowski, MBA, Director

Russell has been an avid and successful gold prospector and mineral exploration property optionor in Thunder Bay, Ontario during the past 45 years. Russell has also spent time with the Ontario Department of Mines and Northern Affairs' field work teams.

Along with his son Derrick, Russell received the prestigious 2004 Discovery of the Year Award from the Northwestern Ontario Prospectors Association for the Larose Project located 100 km west of the city of Thunder Bay, Ontario, Canada.

Russell has recently been working closely with the First Nations, Lac des Mille Lacs Band and the Ontario Ministry of Northern Development to develop a template prospectors' Memorandum of Understanding (MOU) to facilitate relationships between First Nations and mining companies.

In 2015, Russell was the recipient of the Lifetime Achievement Award for his outstanding work and continuous dedication to prospecting in Northwestern Ontario.

MANAGEMENT TEAM



Rodney Barber, B.Sc., Director

Rodney is a senior geologist with extensive experience in exploration and production for many of the world's largest mining companies, including Kinross Gold Corporation, Noranda Exploration Company, BHP Minerals, Gold Fields Canadian Mining Ltd. and Royal Oak Mines, Inc.

He was most recently employed as the Geology Superintendent for Barrick's Williams Mine at Hemlo, Ontario (2010-2018). He reached this position after joining the company in 2001 as a Mine Geologist and rising through the ranks from Senior Production Mine Geologist to Senior Resource Geologist to Chief Geologist.

In his most recent role at Barrick, Rodney was responsible for extending the life of the mine by at least 18 years through the discovery and delineation of over 4.5 million oz of gold in reserves and resources.

Rodney holds a B.Sc. (Honours) in Geology, Laurentian University, Sudbury, Ontario (1988) and many other diplomas and certificates relating to leadership and geology.

Linda Kennard, Director

Linda serves on the Elder's Council for Lac des Milles Lacs First Nation and is the granddaughter of Chief Suzi, former chief of the Lac des Milles Lacs.

From 1985-1993, Linda was the owner/operator of Northwestern Timber Inc., a contract heavy equipment operator to Buchanan Forest Products and Weyerhaeuser. She then founded and managed the Wild Rose Art Gallery (1993-2002).

From 2003-2006, she was a program coordinator at the Atikokan Native Friendship Centre, Atikokan, ON. Linda then spent seven years as a program director with Shooniyaa Wa-Biitong, a Treaty 3 First Nation funding and training organization in Kenora, Ontario. During this period, Linda was also a member of the Resources Management Advisory Committee (2003-2009).

Linda and her husband, Michael Fogg, are now the owner/ operators of the Sapawe Corner Diner & Motel, a hospitality institution in Northern Ontario.

Linda is nearing the completion of a series of Aboriginal Financial Management courses. She also completed Year 1 of Waterloo University's Community Economic Development Program and completed a Business Administration Training program offered by BDO Dunwoody.

ADVISORY TEAM



Colin Bowdidge, Ph.D., P.Geo.

Colin has worked in mineral exploration for 34 years. After working for major mining companies for five years, Colin became a consulting geologist in 1974.

With a thorough knowledge of applied geology as it relates to mineral exploration, Colin also has extensive hands-on experience in modern geophysical and geochemical exploration techniques.

Colin was instrumental in the discovery of the Olden Wollastonite deposit in southeast Ontario in 1986, which contains a measured resource of 2.5 million tonnes grading 29% high aspect-ratio wollastonite with an estimated gross value of \$1-2 billion dollars.

Colin has served as a director and/or officer of several publicly traded mining and exploration companies. Colin received an M.A. degree in mineralogy and petrology from the University of Cambridge and a Ph.D. in geology from the University of Edinburgh.

Ikram (Ike) A. Osmani, MSc., P.Geo.

Ikram (Ike) has 35 years experience in field-based mineral exploration and resource development and research as well as five years corporate experience including managing publicly-traded junior resource companies in executive capacities.

Ike has been a principal and technical consultant, Chief, Project and Contract Geologist, VP Exploration and Geoscientist for such companies as Adi Gold Mining, Cameco Corporation, Homestake Canada (acquired by Barrick), Citadel Gold Mines and the Ontario Geological Survey

Among his many accomplishments, Ike developed an NI 43-101 compliant resource of one million oz Au (Indicated and Inferred) in the Shebandowan Greenstone Belt.

Ike also made a new discovery of significant Titanium-Vanadium mineralization while exploring and developing a magmatic Ni-Cu-PGM deposit approximately 75 km west of "Ring of Fire", an area of vast nickel and chromite deposits in Northern Ontario.

Gerry D. White, P.Geo., B.Sc.

For the past 37 years, Gerry has worked extensively with multiple exploration and mining organizations, including Taiga Consultants Limited, Pan Ocean Limited/Abermin Corporation, Pacific Petroleum Limited, the Saskatchewan Mining and Development Corporation and the Ontario Geological Survey (OGS).

Gerry has authored and co-authored various reports on natural resources, including reports on the Beardmore-Geraldton Gold Camp area.

Gerry has also dealt with numerous First Nation issues and provided ongoing consultations in this arena. His working knowledge of the Mining Act has been used to advise exploration clients on staking regulations, assessment work requirements and advanced exploration issues.

Gerry is an active member of the Association of Professional Geoscientists of Ontario and holds a Bachelor of Science (Geology) Degree from the University of Manitoba.

ADVISORY TEAM



Victor Hugo, CPA, CMA, B.Com

Victor is a senior financial analyst at Marrelli Support Services Inc., providing CFO, accounting, regulatory compliance, and management advisory services to numerous issuers on the TSX, TSX-Venture and other Canadian and US exchanges.

Victor's public company experience includes preparation of financial statements, initial public offerings and business combinations transactions. Vic also serves as Chief Financial Officer to several junior exploration companies listed on the TSX Venture exchange.

Previously, Victor was the head of the Finance departments at Barrick Gold's Hemlo operation (2016-2017) and Nystar's Myra Falls mine (2013-2016).

Victor is a CPA, CMA and holds a Bachelors of Commerce with Honours specializing in Accounting and Cost and Management Accounting from Potchefstroom University in South Africa.

David Malouf

David Malouf, a 1978 graduate of Haileybury School of Mines has a lifetime of hands-on experience in Canadian mining.

In 1980 he took over as a General Manager of Norbeau Mine's underground exploration project where he was responsible for the production 2,000 ounces of gold.

In 1993, David was appointed President of Roxmark Mines Limited in the Beardmore-Geraldton Gold Camp after he successfully assembled many of the past producers under the umbrella of that company.

After his promotion to Vice Chairman, David negotiated a Joint Venture between Roxmark and Premier Gold Mines.

Since 2007, David has been actively assembling properties in the Tashota Gold belt (in the Beardmore-Geraldton Gold Camp) through Plum Tree Gold Corp.

TASHOTA'S HEMLO PROPERTIES



N
1:80,000

100% interest in Hemlo West (6,369 acres).

This property is immediately adjacent to Barrick's Hemlo property and less than 2,500 metres from the Williams open pit mine.

100% interest in the Black River Claims (3,443 acres)

adjacent to the northern border of Hemlo West and overlapping the northern shear zone.

100% interest in Hemlo North (4,924 acres).

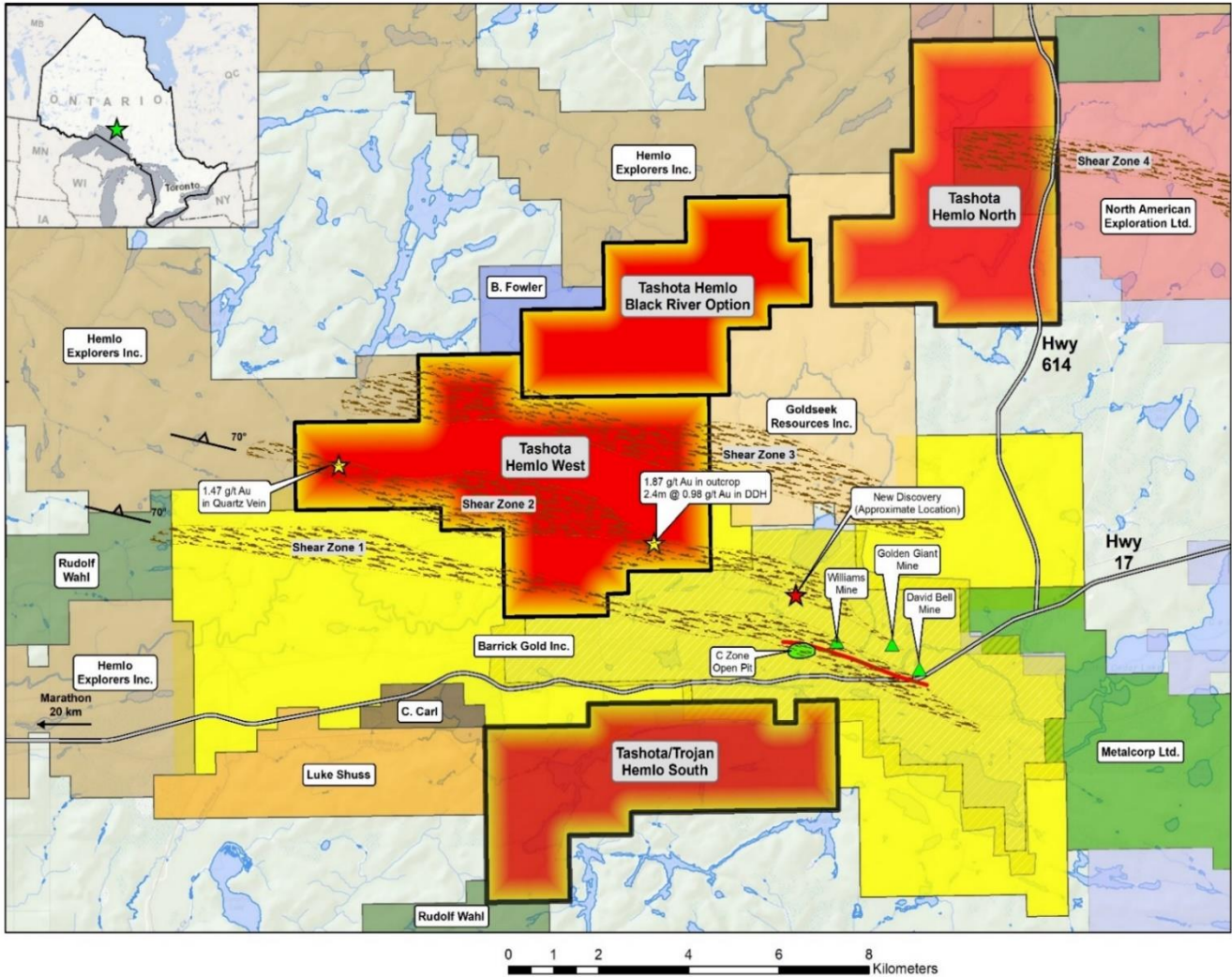
This property is approximately 5 km north of Barrick's Williams Mine.

50% interest in Hemlo South (7,274 acres).

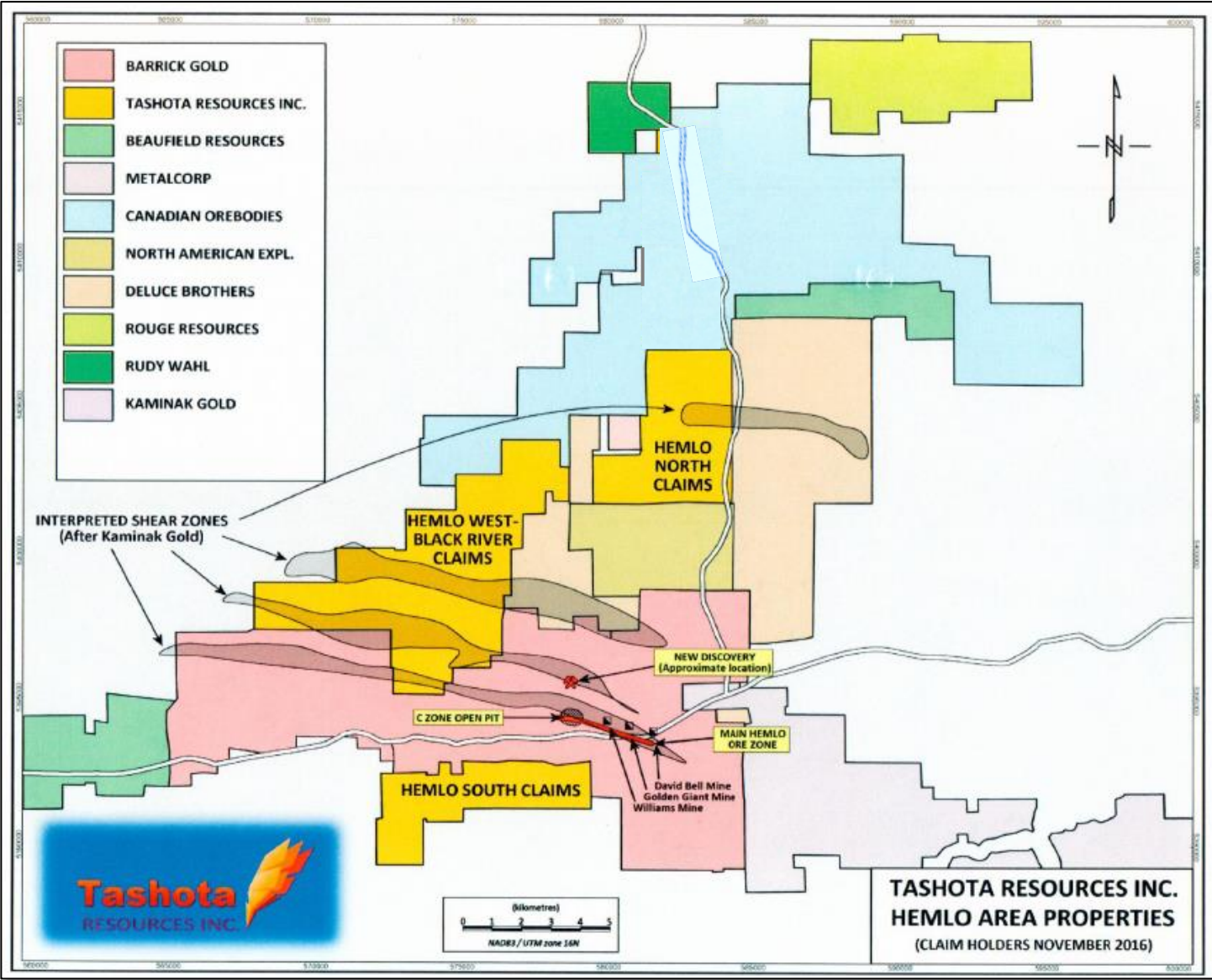
This property is adjacent to Barrick's property and is less than 1,400 metres from the Williams open pit mine.

100% interest in the Cirrus Lake property (12,589 acres),

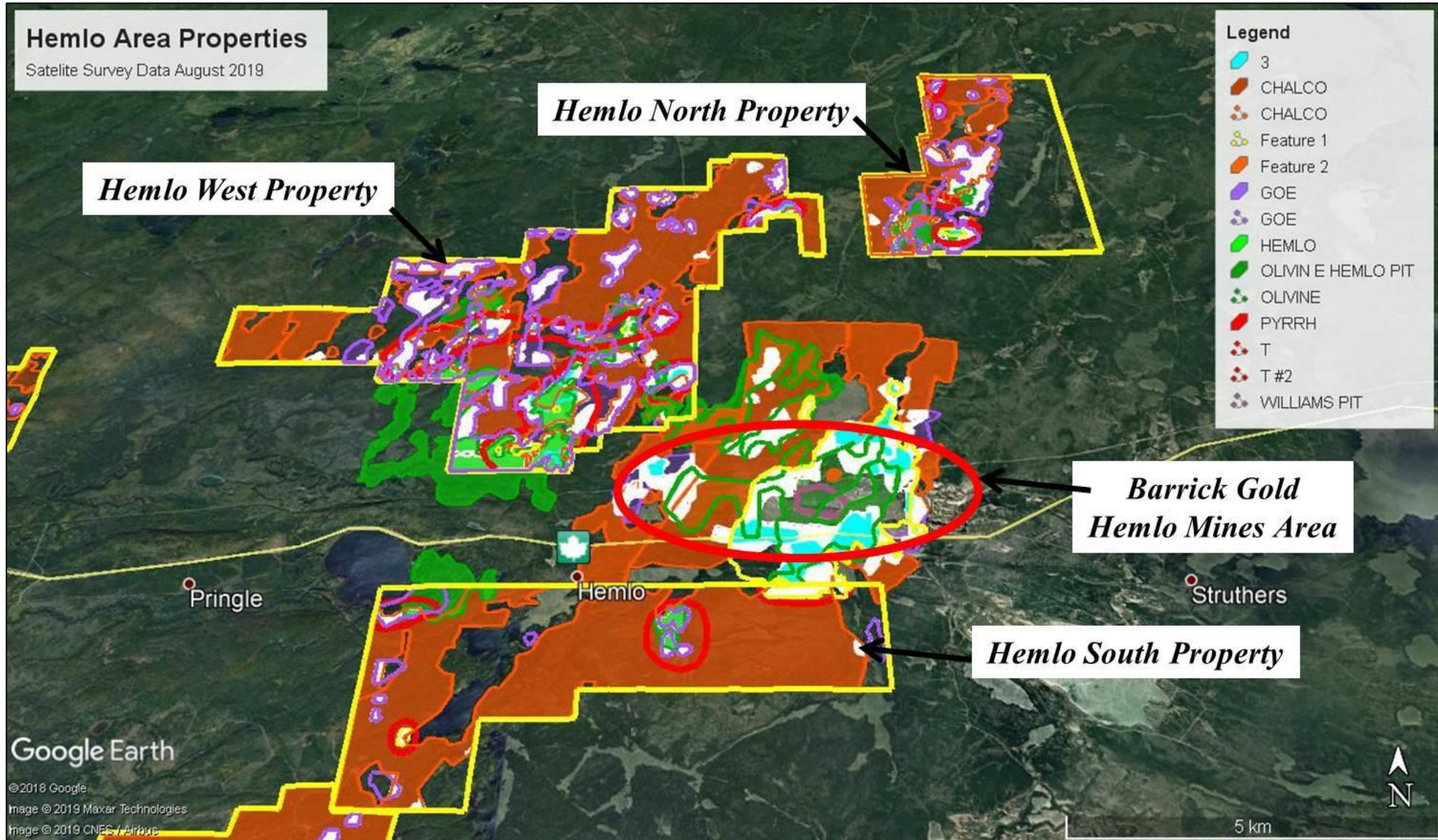
located approximately 20 km northeast of the town of Marathon and west of TRI's Hemlo North property. Note: this property is not shown on the maps in this presentation.



TASHOTA'S HEMLO PROPERTIES



SATELLITE IMAGERY OF HEMLO PROPERTIES



ASTER SATELLITE LWIR MAPPING STUDY



In May 2019, An ASTER Satellite LWIR Mapping Study was conducted on TRI's Hemlo Properties*. It found the four endmember minerals spatially associated with gold deposits/occurrences when combined cover over 90% of the Hemlo North and West properties and approximately 55% of the Hemlo South property.

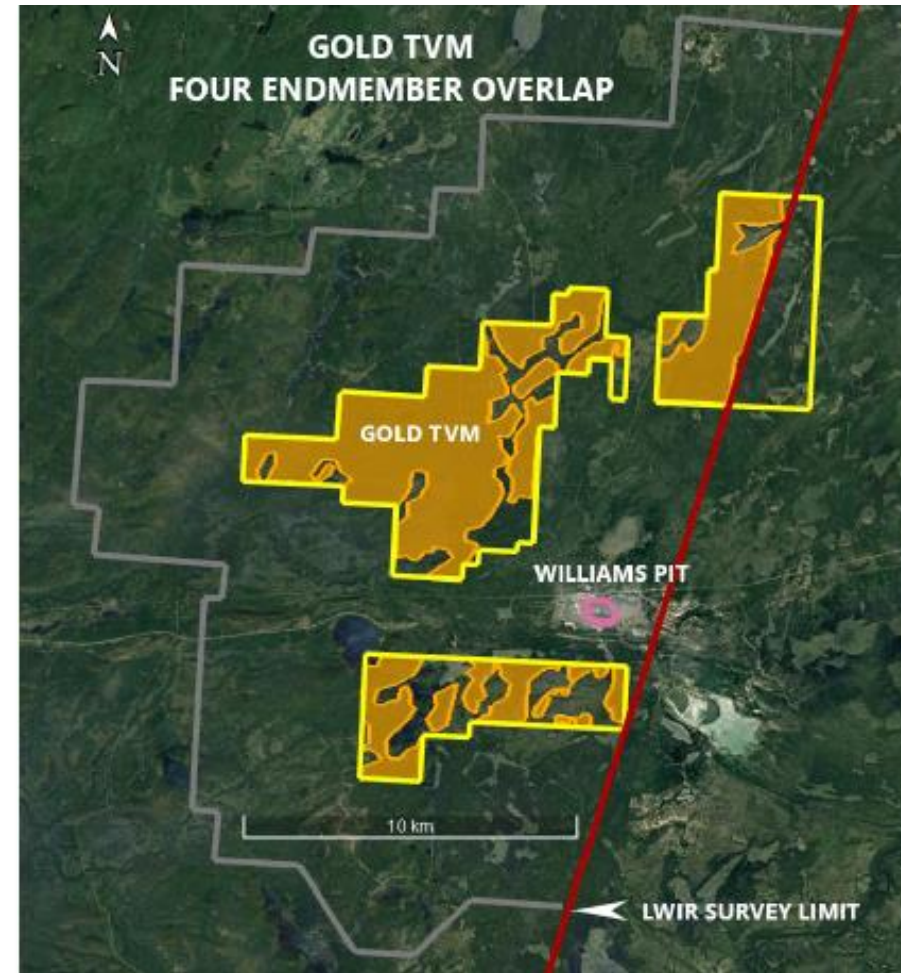


Figure 7.1 Gold TVM Distribution

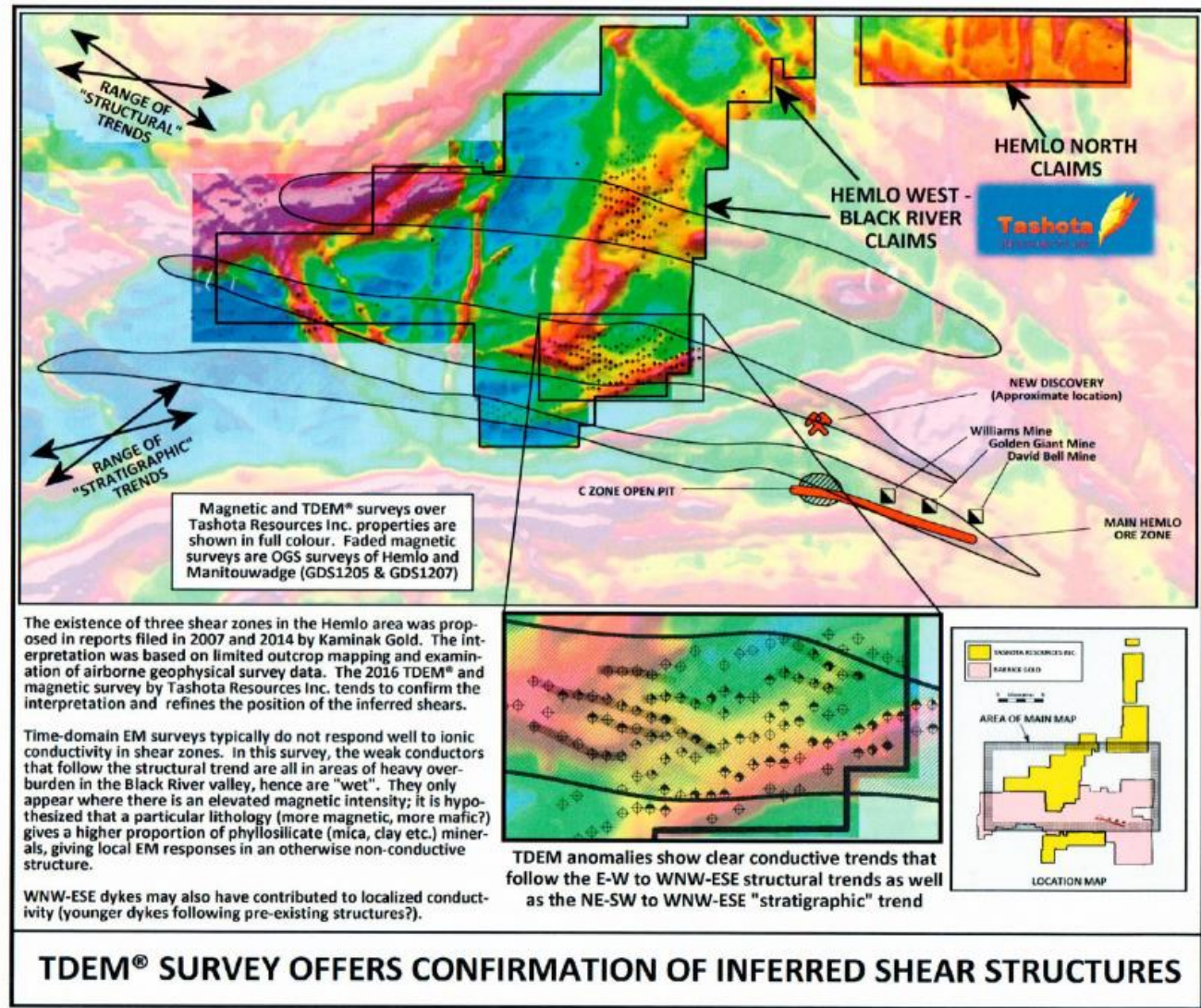
* See Appendix slide 3 for information on the regional geology and slides 11-14 for information regarding each of TRI's properties.

SHEAR ZONES RUN FROM BARRICK INTO HEMLO WEST



Three shear zones* interpreted by Kaminak Resources run directly from Barrick's property northwest into Hemlo West.

These also appear to be consistent with some of the grades (1.17g/t) found at the Williams open pit.

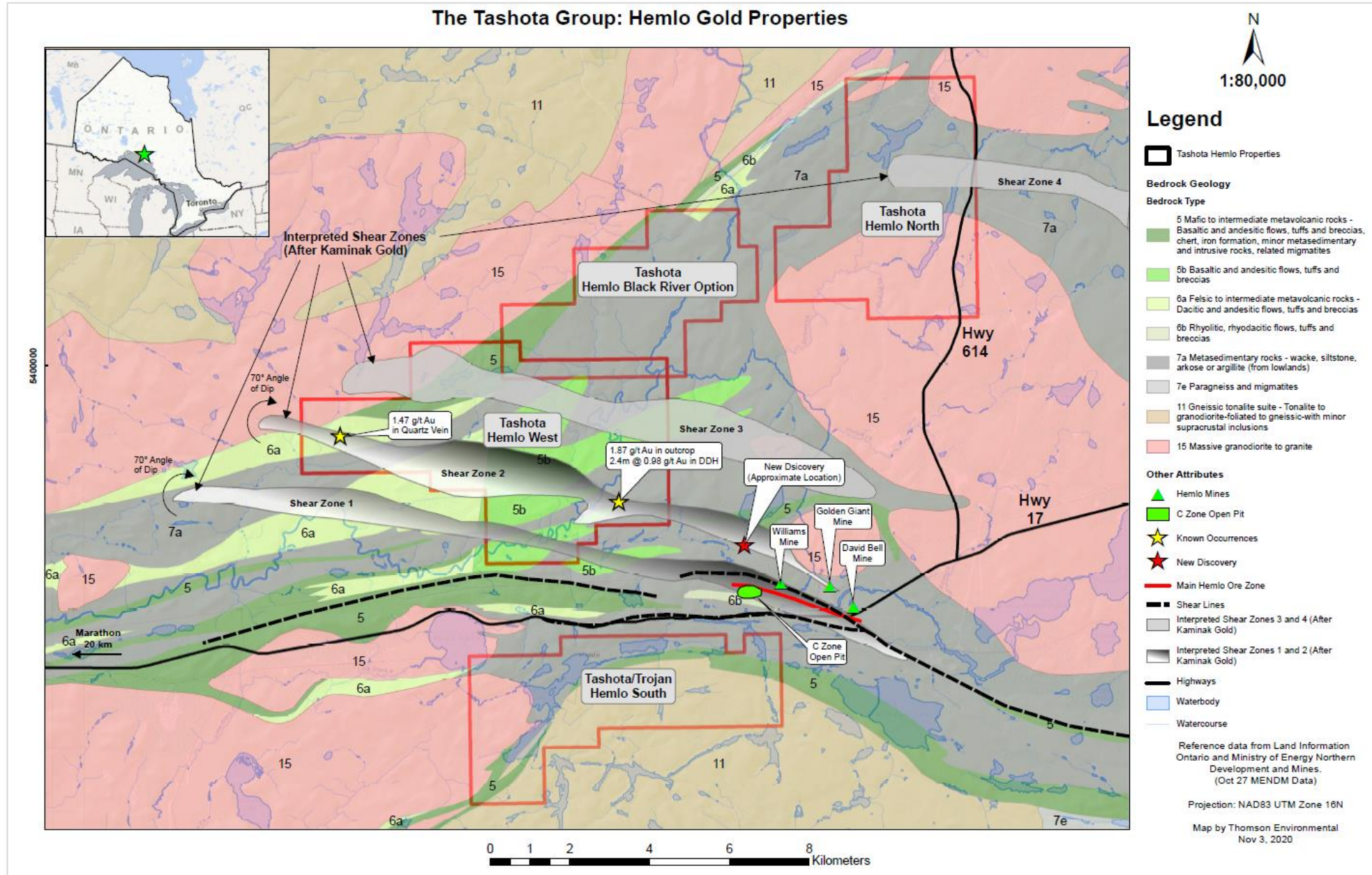


* The vast majority of gold deposits in the Canadian Shield are found in shear zones.

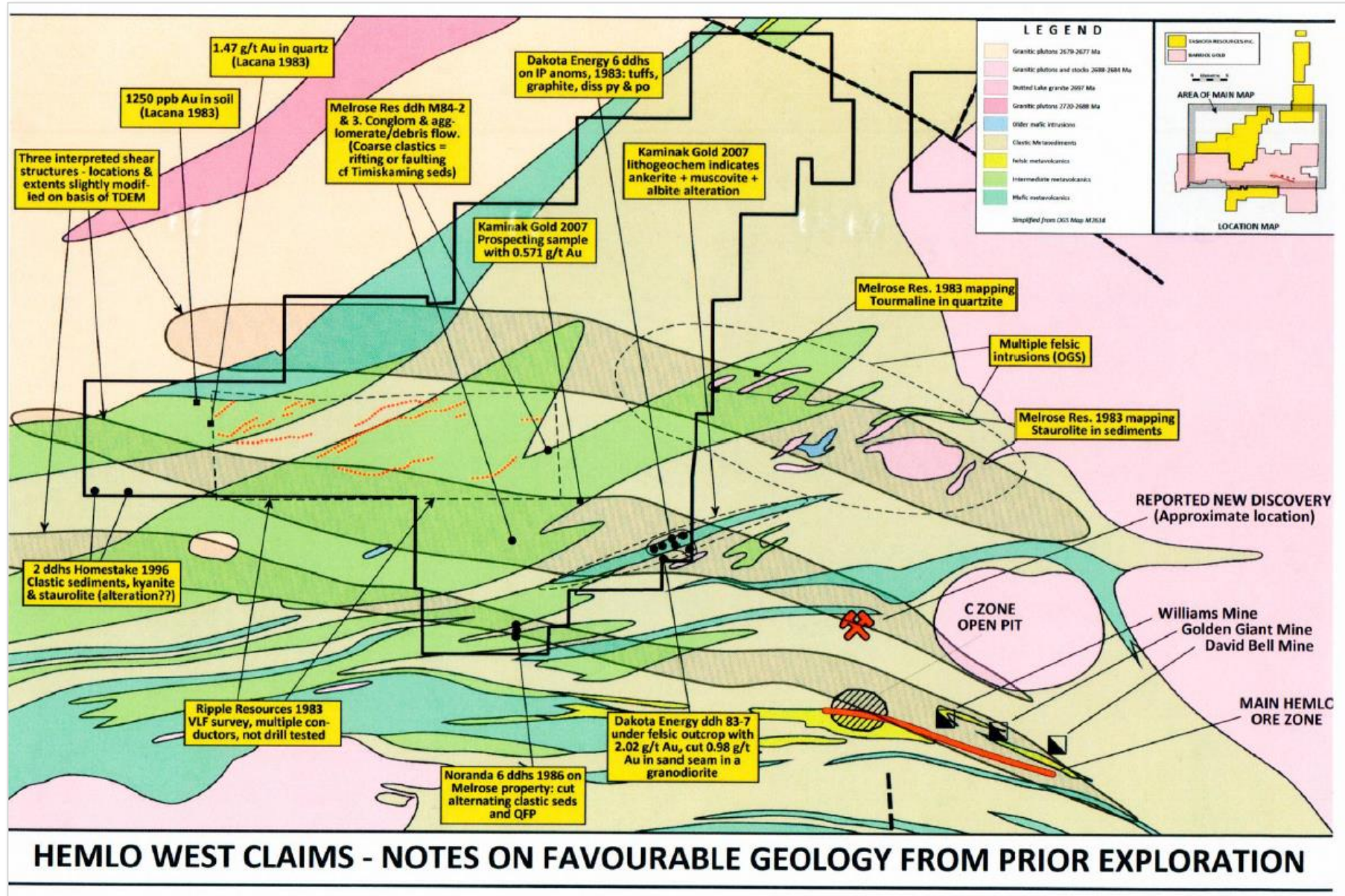
HEMLO PROPERTIES BEDROCK GEOLOGY



The Tashota Group: Hemlo Gold Properties



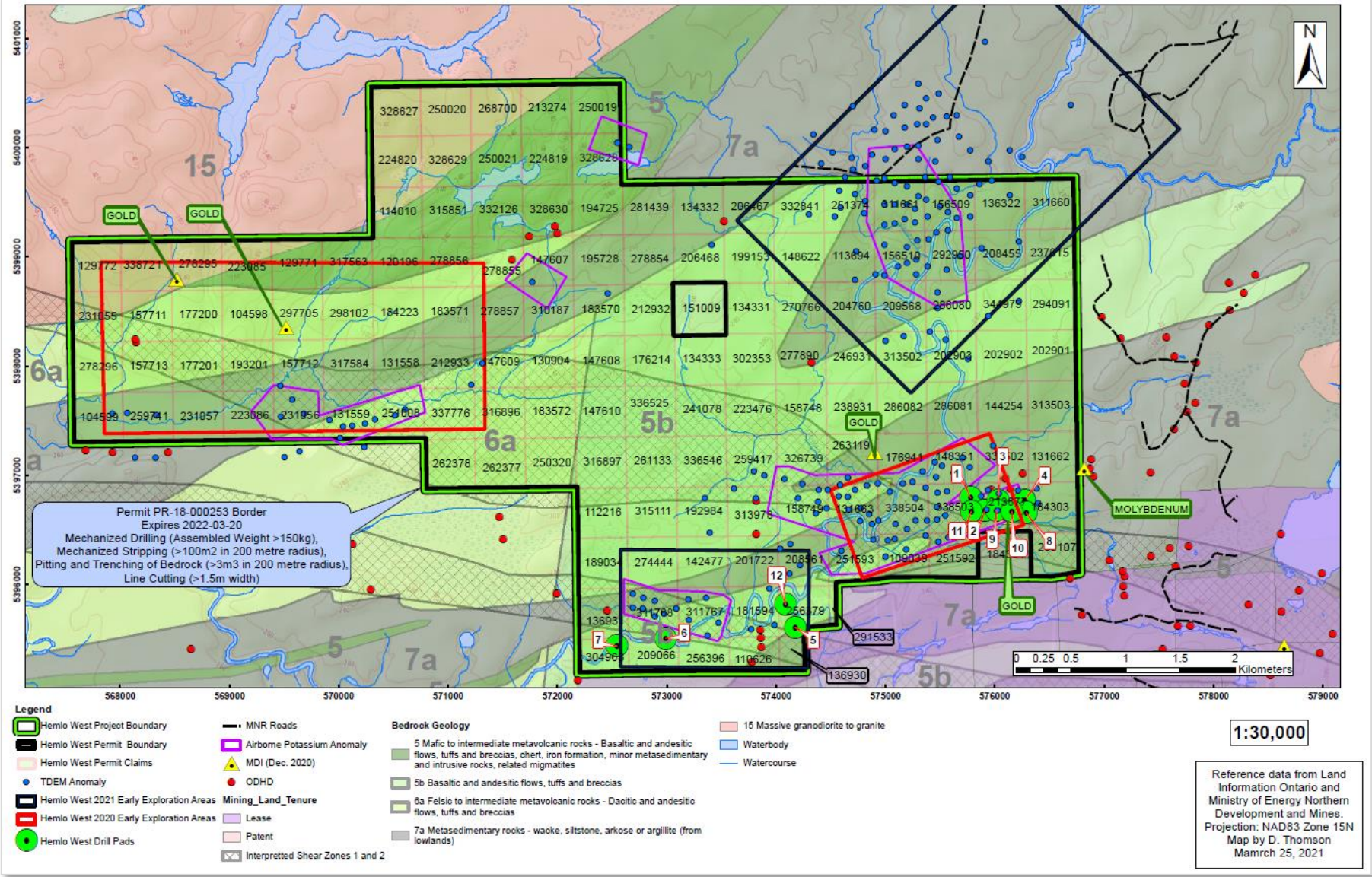
HEMLO WEST HISTORICAL CLAIMS



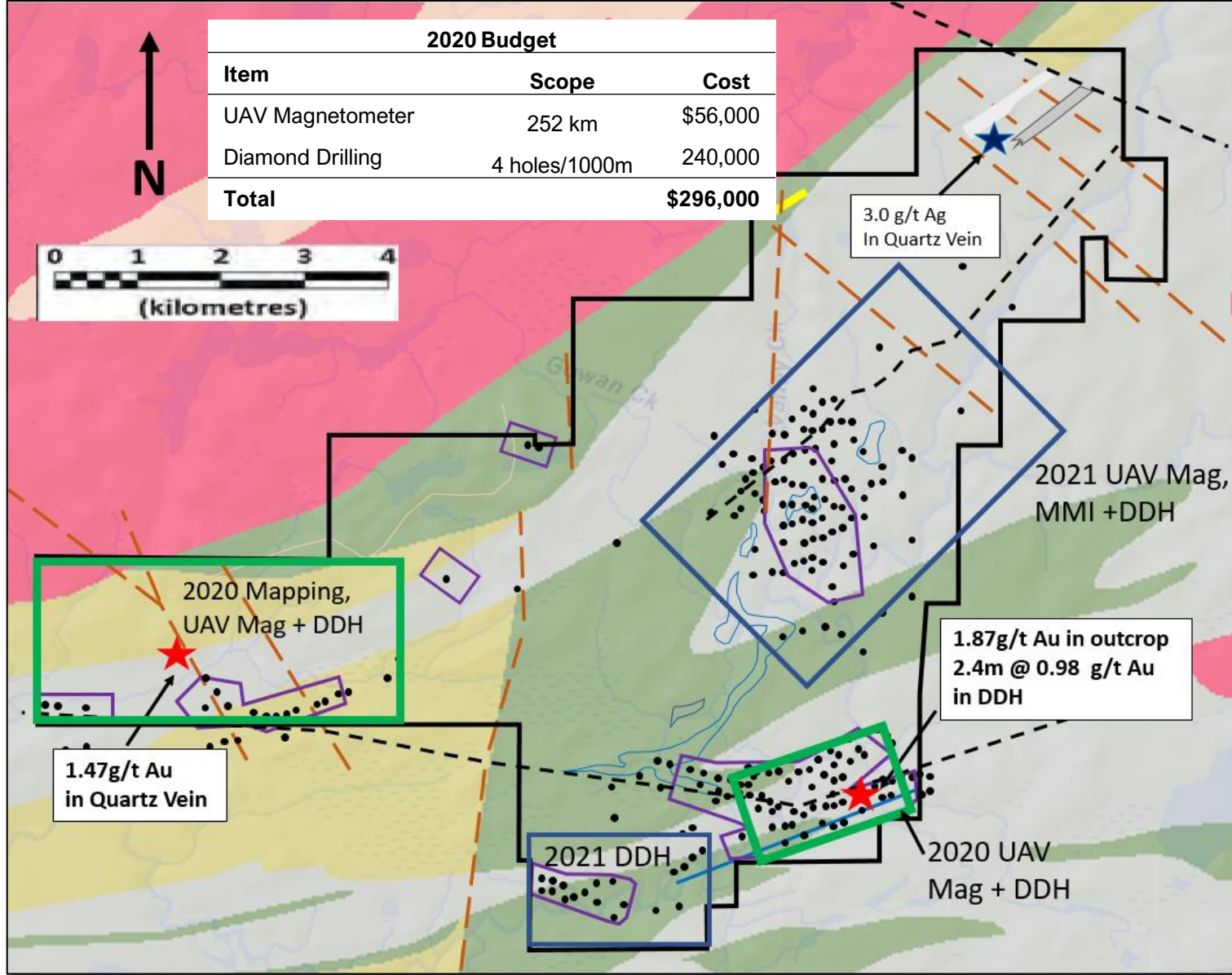
HEMLO WEST CLAIMS - NOTES ON FAVOURABLE GEOLOGY FROM PRIOR EXPLORATION



HEMLO WEST DRILL SITES



HEMLO WEST GEOLOGY COMPILATION & EXPLORATION PLAN



2020 Budget		
Item	Scope	Cost
UAV Magnetometer	252 km	\$56,000
Diamond Drilling	4 holes/1000m	240,000
Total		\$296,000

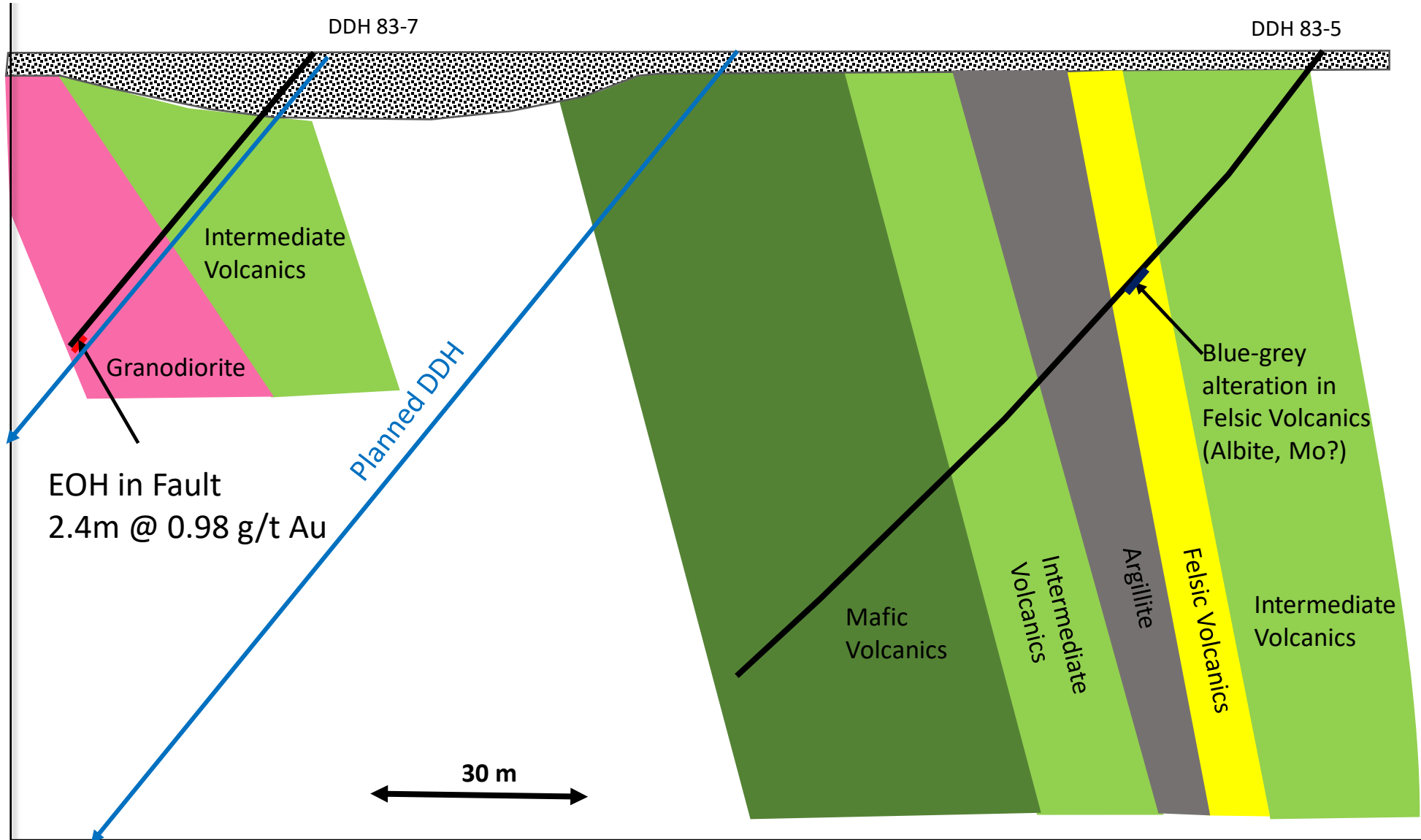
LEGEND

- Granitic plutons 2679-2677 Ma
- Granitic plutons and stocks 2688-2684 M
- Dotted Lake granite 2697 Ma
- Granitic plutons 2720-2688 Ma
- Older mafic intrusions
- Clastic Metasediments
- Felsic metavolcanics
- Intermediate metavolcanics
- Mafic metavolcanics

Simplified from OGS Map M2614

- Mafic Dyke (interpreted)
- Fault (interpreted)
- TDEM Anomaly
- Airborne Magnetic High
- Airborne Potassium Anomaly
- Proposed 2020 Work

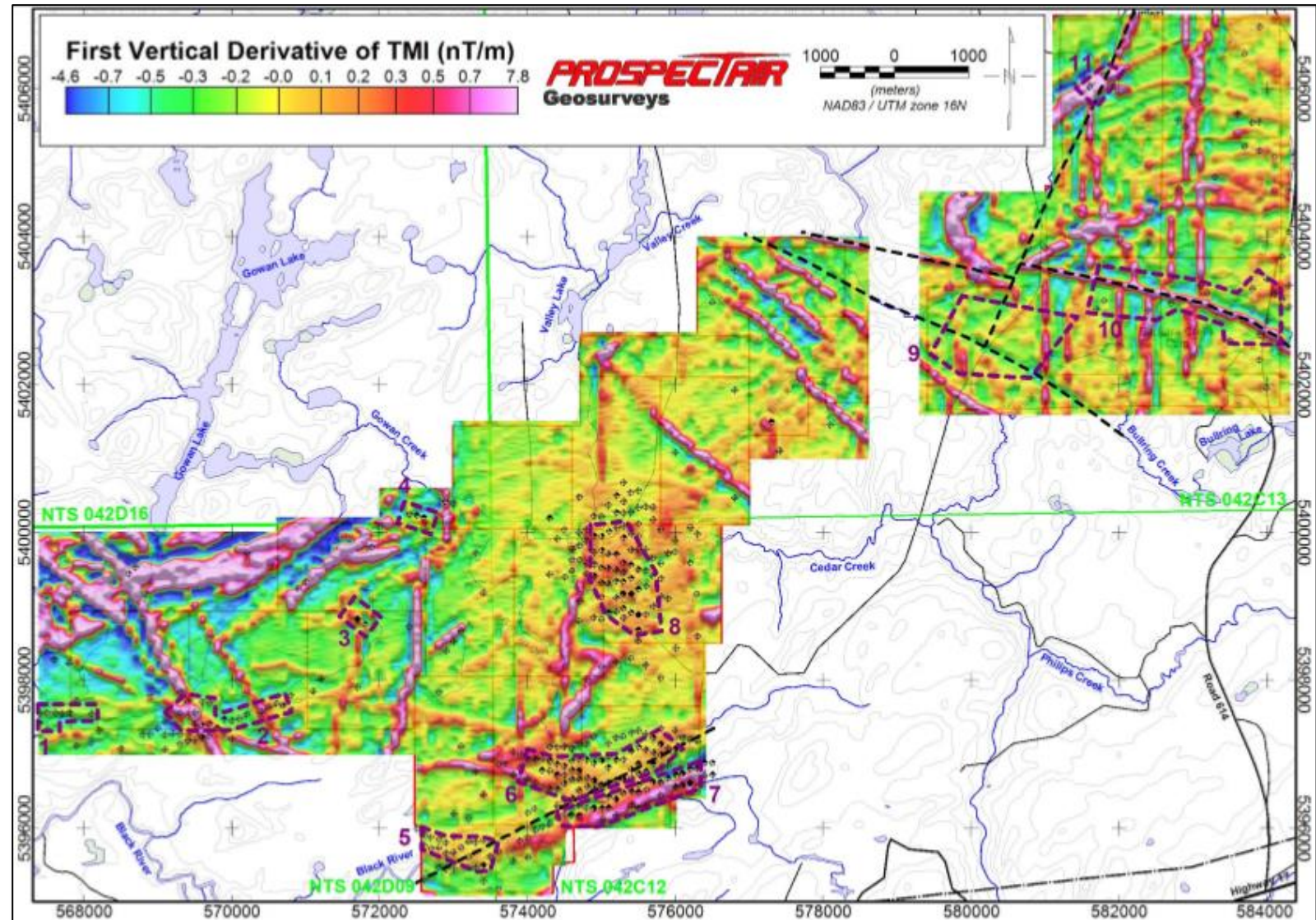
HEMLO WEST: DAKOTA SHOWING SECTION



HEMLO WEST GEOPHYSICS RESULTS



- 2016 airborne geophysics was successful in identifying a number of coincident EM/K anomalies.
- Helps to define stratigraphy, sometimes complexly folded.
- Clearly shows a sharp demarcation in magnetics + EM + K in the southern part of the property, suggesting a shear zone in this area.
- ENE mag trend near the southern boundary suggests a convergence of shears/stratigraphy.

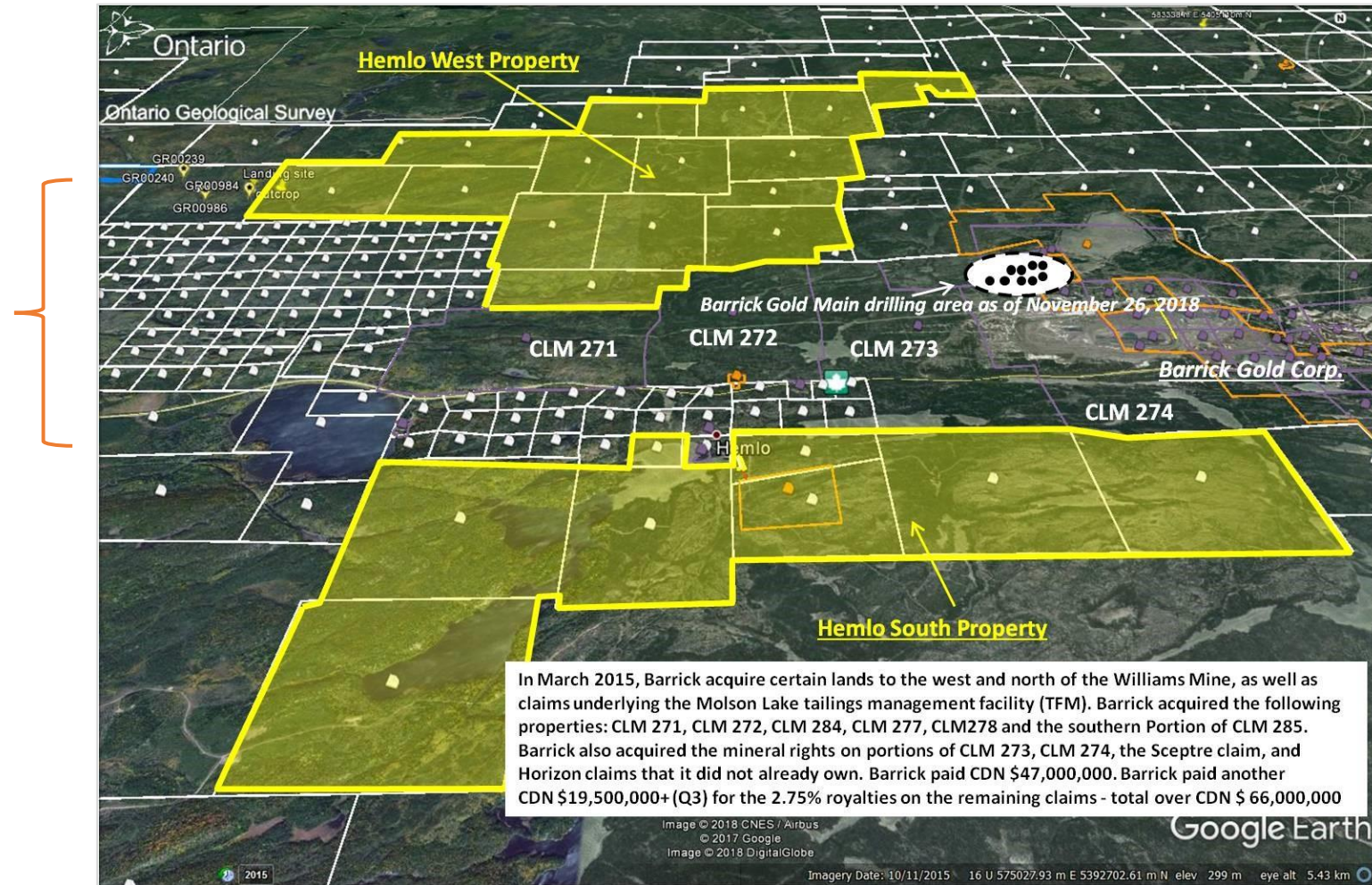




LOOKING NORTH

Barrick holds all the property and claims in between Hemlo West and Hemlo South from east to west across this map.

An east-west perspective of Barrick's property and claims may be found in the Appendix on Slide 4.



BARRICK'S HEMLO OPERATIONS



Barrick's Hemlo property consists of the Williams (underground and open pit), Golden Giant and David Bell mines as well as undeveloped properties to the North, East and West. Williams underground mine is the only mine currently active.

After 30+ years of continuous operations, the combined production from all three Hemlo mines now exceeds 22 million ounces of gold. Barrick reported on its [website](#) that it produced 223,000 oz. Au in 2020 at Hemlo and expects to produce 200,000 to 220,000 oz. Au. in 2021.*



Presentations delivered at its [Investor Day 2020](#) on November 20th by [Rob Krcmarov, EVP, Exploration and Growth](#) and [Catherine Raw, COO, North America](#), highlighted Barrick's focus on areas to the west of its Williams Mines (within 1,100 metres of TRI's Hemlo West property).

In its presentations, Barrick also reported that “planned drilling has potential to add resources to extend mine life out past-2030”. See excerpts from the presentations on the following two slides.

Barrick also reported its current Hemlo reserves and resources as follows:

- Proven & Probable reserves of 1.5m oz Au;
- Inferred Resources of 900,000 oz. Au; and
- Measured & Indicated resources of 3.3m oz. Au (inclusive of reserves).

*See the Appendix slides 5-10 for more on Barrick and its activity at Hemlo.

BARRICK'S HEMLO OPERATIONS



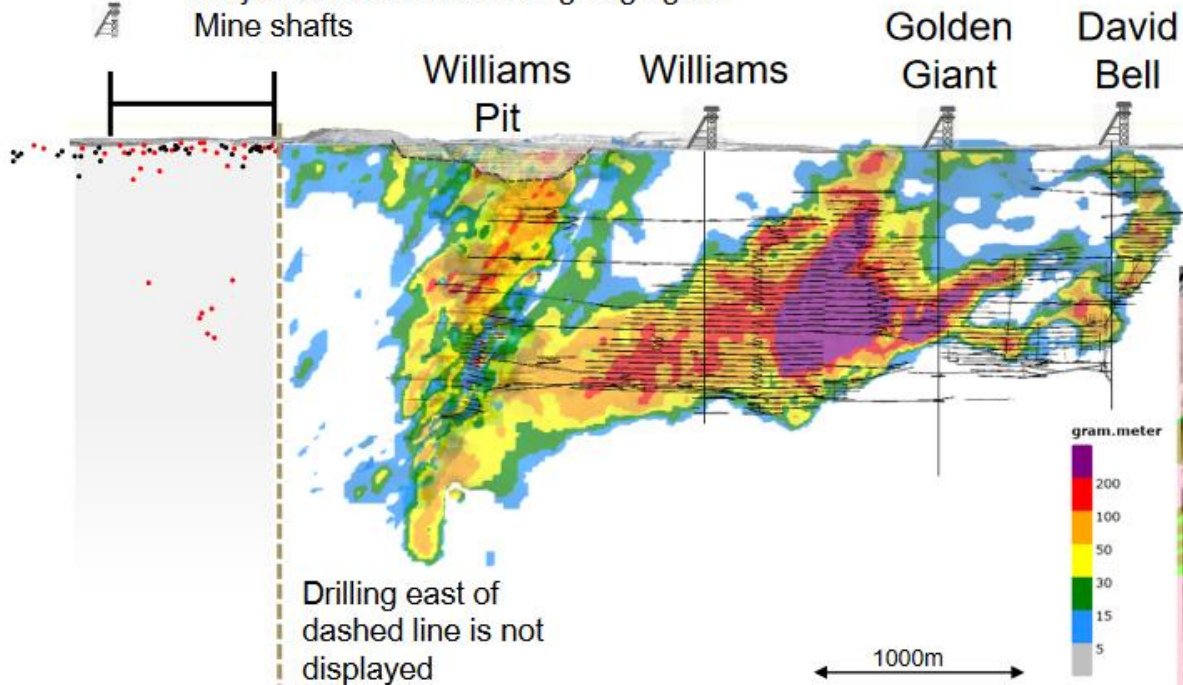
Hemlo...western upside

Ontario, Canada

BARRICK

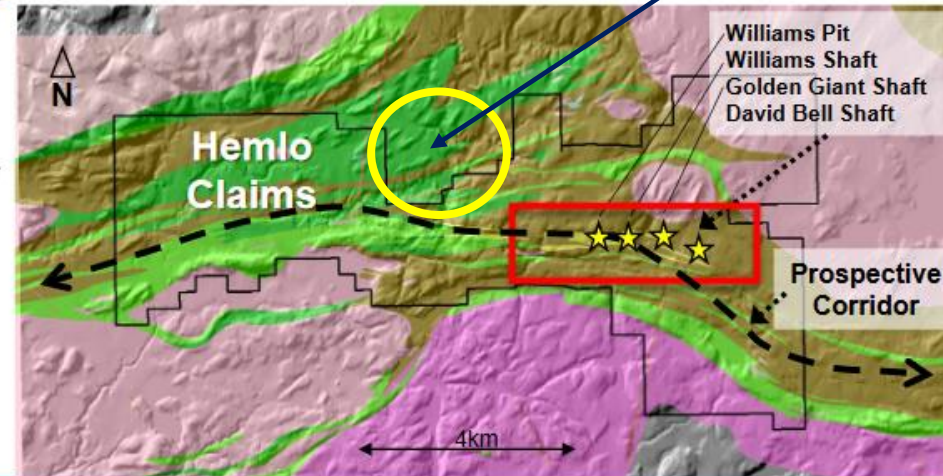
Black Fly Zone

- Black Fly trench program extents
- Projected holes intersecting >3g/t gold
- Projected holes intersecting <3g/t gold
- Mine shafts



- Multi-gram gold anomalies defined by trenching over 1,500 metre strike length west of the Williams open pit at Hemlo
- Future work aims to extend mineralisation further west and drill test
- Gold associated with sheared and folded iron formation

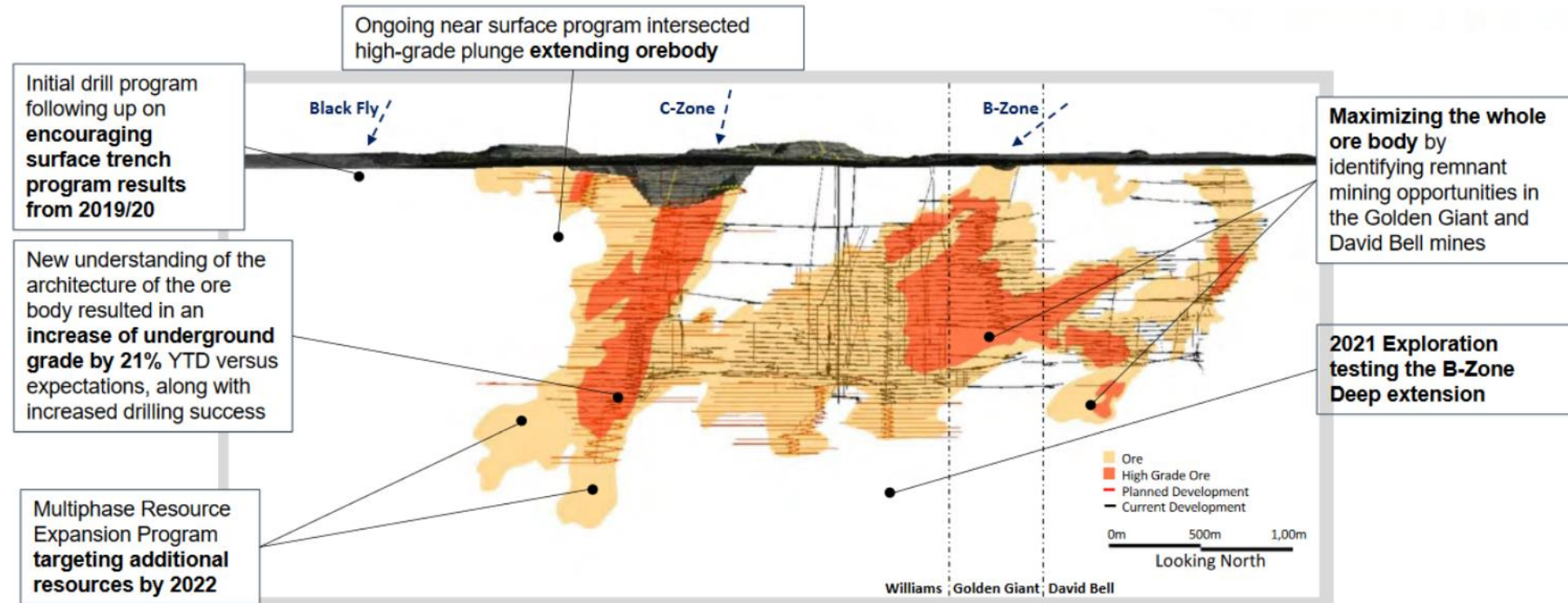
TRI's Hemlo West Claims





BARRICK'S HEMLO OPERATIONS

Expanding Resource While Increasing Grade



Mineralization is open to the west and at depth. A new understanding of the ore body is enabling the Hemlo team to increase the Barrick footprint regionally

Hemlo Reserves & Resources ²	
P&P:	1.3Moz at 3.90g/t
M&I:	3.1Moz at 2.27g/t
Inferred:	1.0Moz at 3.45g/t

Measured and Indicated resources are shown inclusive of Proven and Probable Reserves

BARRICK'S HEMLO OPERATIONS

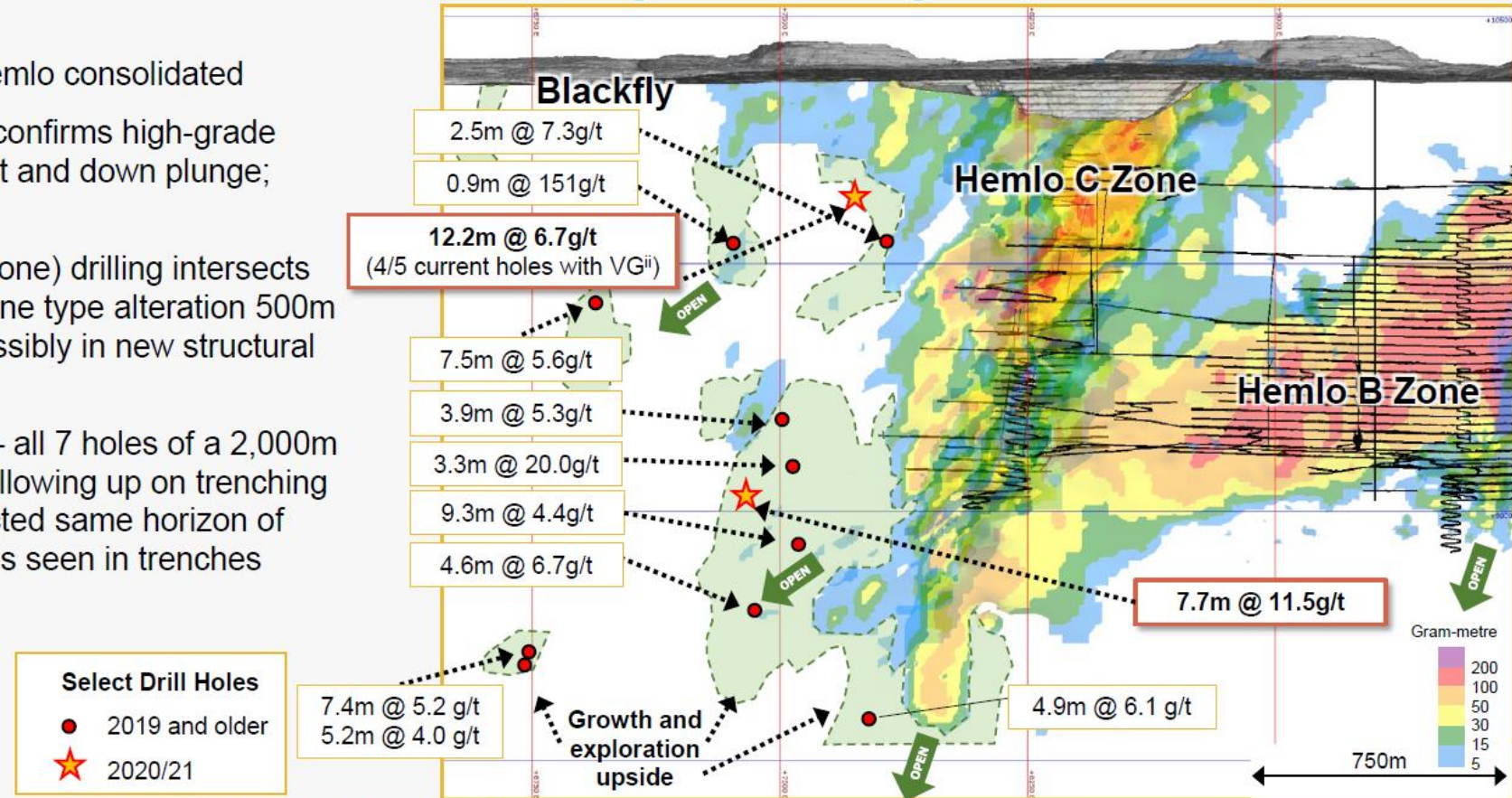


Hemlo...exploration activities ramp-up

Canada

- Land east of Hemlo consolidated
- C Zone drilling confirms high-grade potential to west and down plunge; remains open
- B Zone (Main Zone) drilling intersects 12m of Main Zone type alteration 500m below mine, possibly in new structural domain
- Blackfly target – all 7 holes of a 2,000m drill program, following up on trenching results, intersected same horizon of mineralization as seen in trenches

Hemlo Long Section looking northⁱ



ⁱRefer to Appendix D for additional details including assay results for the significant intercepts ⁱⁱVisible Gold

BARRICK

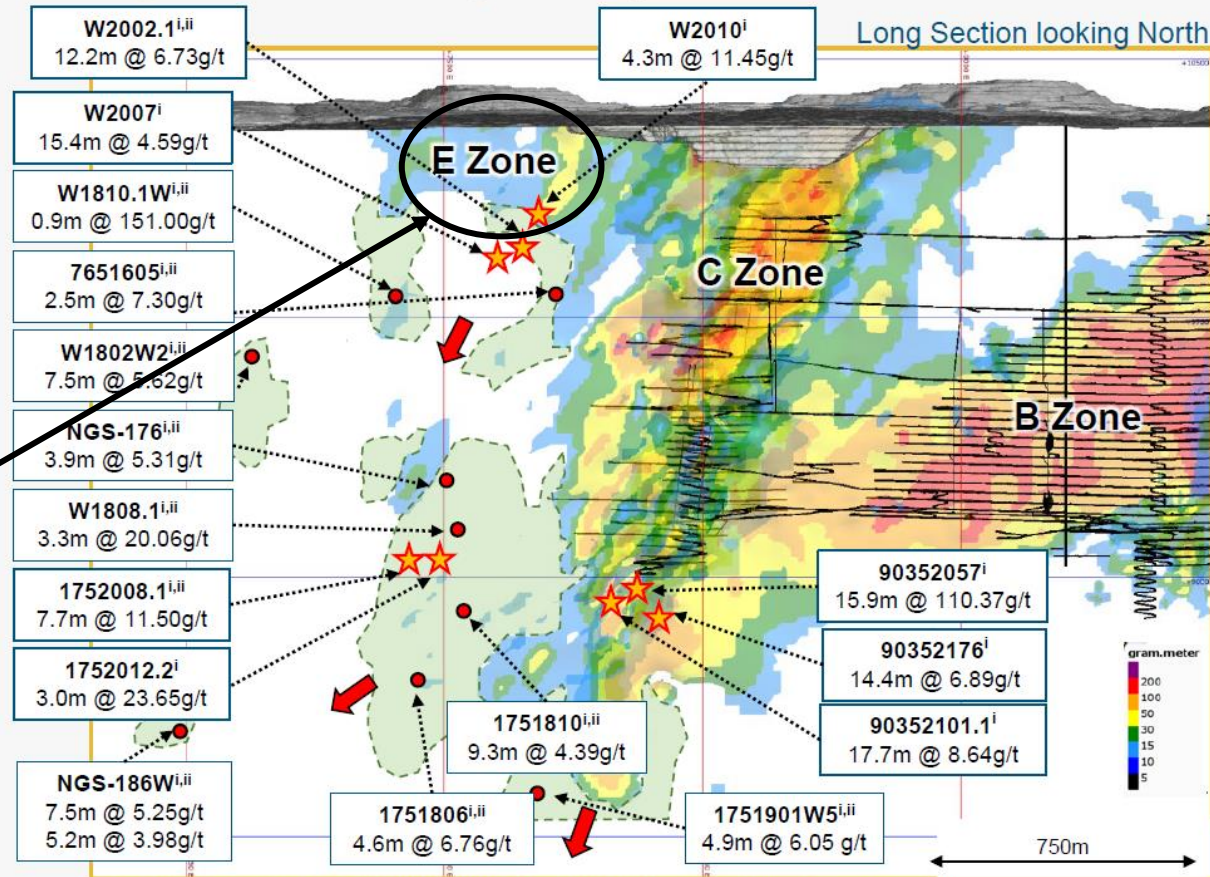
Source: Barrick's [Q4 and Full Year 2020 Results Presentation](#) delivered February 2021 (Slides 20).

BARRICK'S HEMLO OPERATIONS



Understanding the ore controls at Hemlo... multi-year resource growth potential

TRI's Hemlo West Property is well within Barrick's 5-8km exploration zone and is within 1,200 metres of Barrick's E Zone, which is shown on the map to the right.

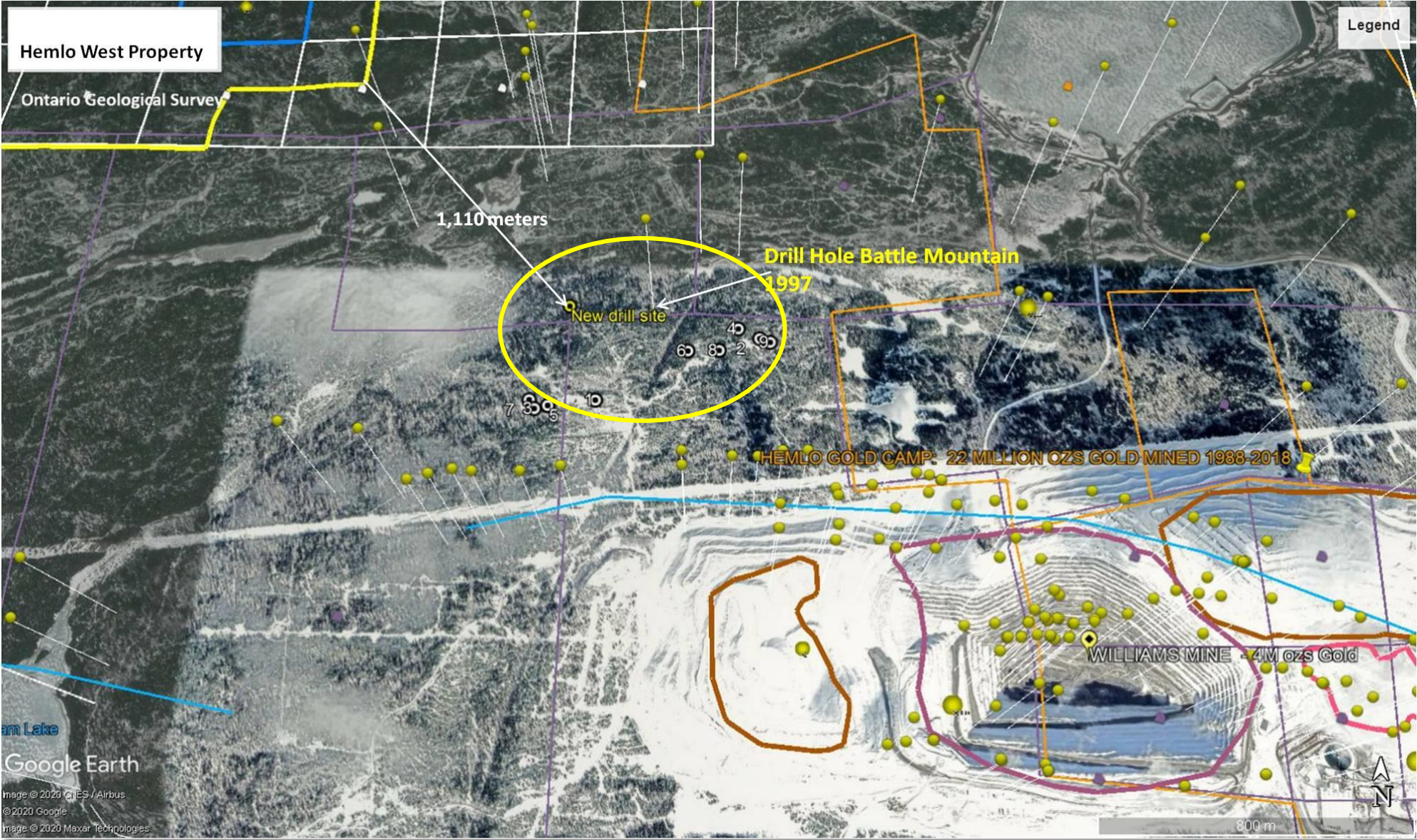


- Defined high grade shoot within E-Zone - add resources through 2022 and establishing a new mining front
- Confirmed ore controls in Lower C-Zone - resource additions through 2023
- Regional exploration program testing anomalies 5 - 8km west of Hemlo

BARRICK

Source: [Q2, 2021 Presentation](#), slides 21 and 22 and this is a link to the [webcast](#) that refers to Barrick's Hemlo operation.

BARRICK IS DRILLING IN OUR DIRECTION



HEMLO SOUTH PROSPECTING*



Figure 7-1 Grey quartz veins hosted in amphibolitic sediments, similar to rocks in the footwall of the Hemlo Mine sequence. Sample W1124008, bay on the west shore of Emma Lake.



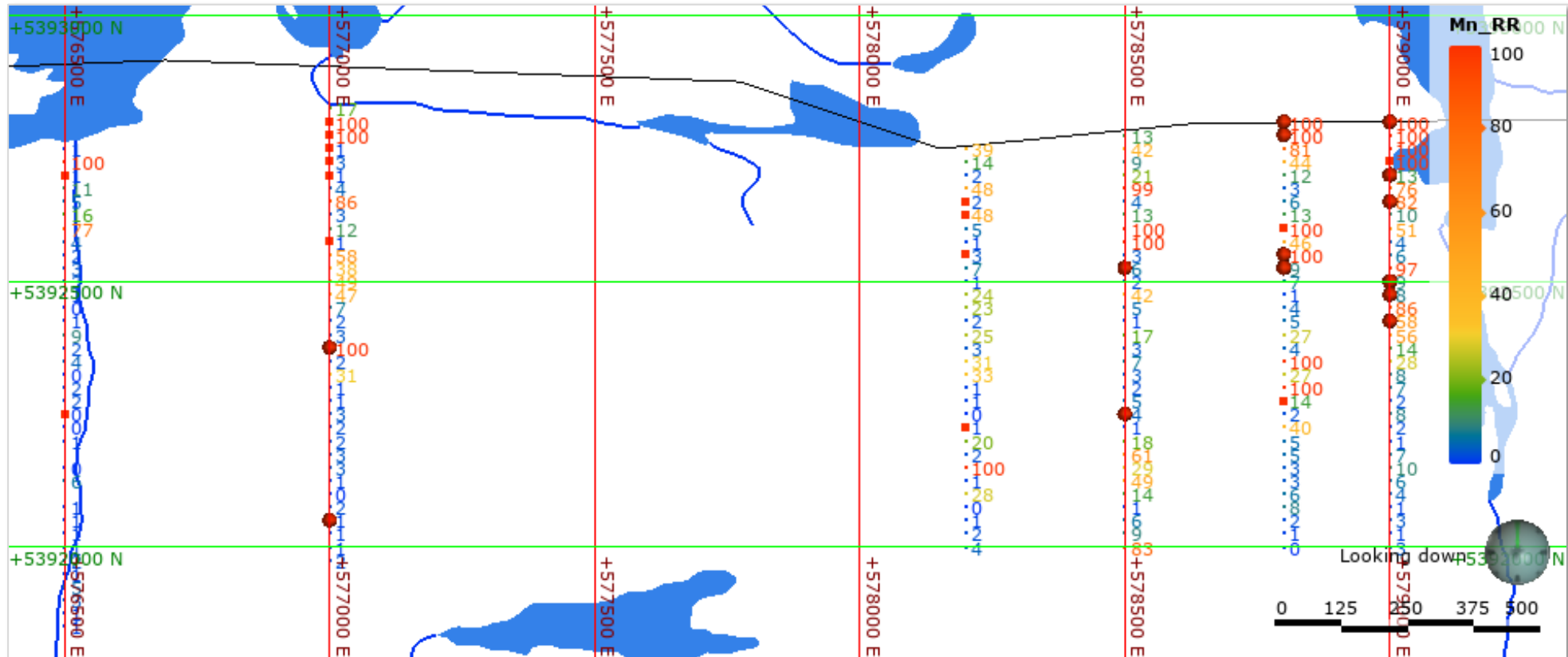
Figure 7-2 Gossan Zone exposed on L 578800E at 5392365N. Disseminated pyrrhotite and pyrite occur within a continuous horizon for at least 50m along strike.

*See Appendix slide 18 for additional pictures.



HEMLO SOUTH PROSPECTING*

During May-July 2020, a Mobile Ion Geochemistry (MIG) study was performed on the Hemlo South property (50/50 owned by Trojan Gold Inc. and Tashota) identifying potential drill targets.



HEMLO SOUTH EXPLORATION PLANS



Phases	Timing	Estimated Cost
Phase 1: Exploration Program <ul style="list-style-type: none"> ▪ Production Geochemistry (800 MMI samples and analyses for Au & ICP-multi) ▪ Mapping, assaying and related expenses ▪ Report ▪ Contingencies (10%) included 	Immediate	\$106,573
Phase 2: Diamond Drilling <ul style="list-style-type: none"> ▪ 2,000 metres of diamond drilling ▪ Contingencies (15%) included 	Within 12 Months	\$508,806
Total		\$615,379

Note: If approved based on positive results from Phase 1, the Phase 2 diamond drilling program can be conducted at any time of year. Any activity beyond Phase 2 activities will be contingent on the results of the Phase 2 drilling program.

This budget was excerpted from the [Hemlo South 43-101 Technical Report](#), which is available on Trojan Gold Inc.'s ("Trojan") website. TRI and Trojan each have a 50% interest in the Hemlo South property. The report contains more detail with respect to this budget. See Appendix slides 15-17 for Hemlo South claims, compilation and work program maps.

OTHER PROPERTY INTERESTS



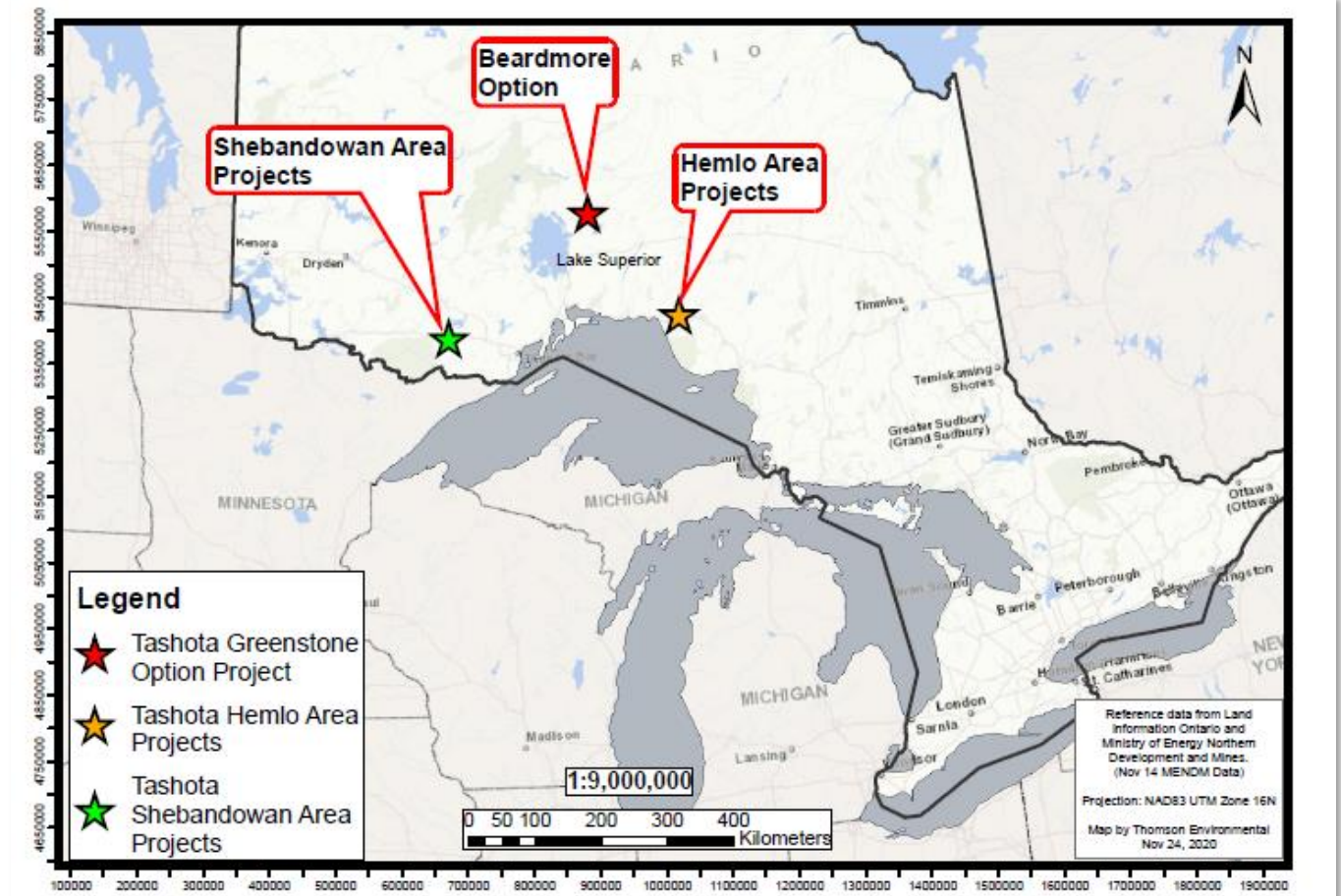
Aside from its substantial interests in the Hemlo Gold Camp, TRI also has other property interests in Ontario and Quebec that have similar potential based on T-Dem Surveys and other exploration results.

Shebandowan Greenstone Belt, Ontario

- 16,432 acres, including a 100% in the Larose property and a 50% interest in the Echo Ridge property.
- High-grade results from numerous trenching locations over 9 km.
- New discovery at the Alexander Trench (up to 4 ounces Au from samples)
- Previous discoveries over 10 ounces Au.

Beardmore-Geraldton, Ontario

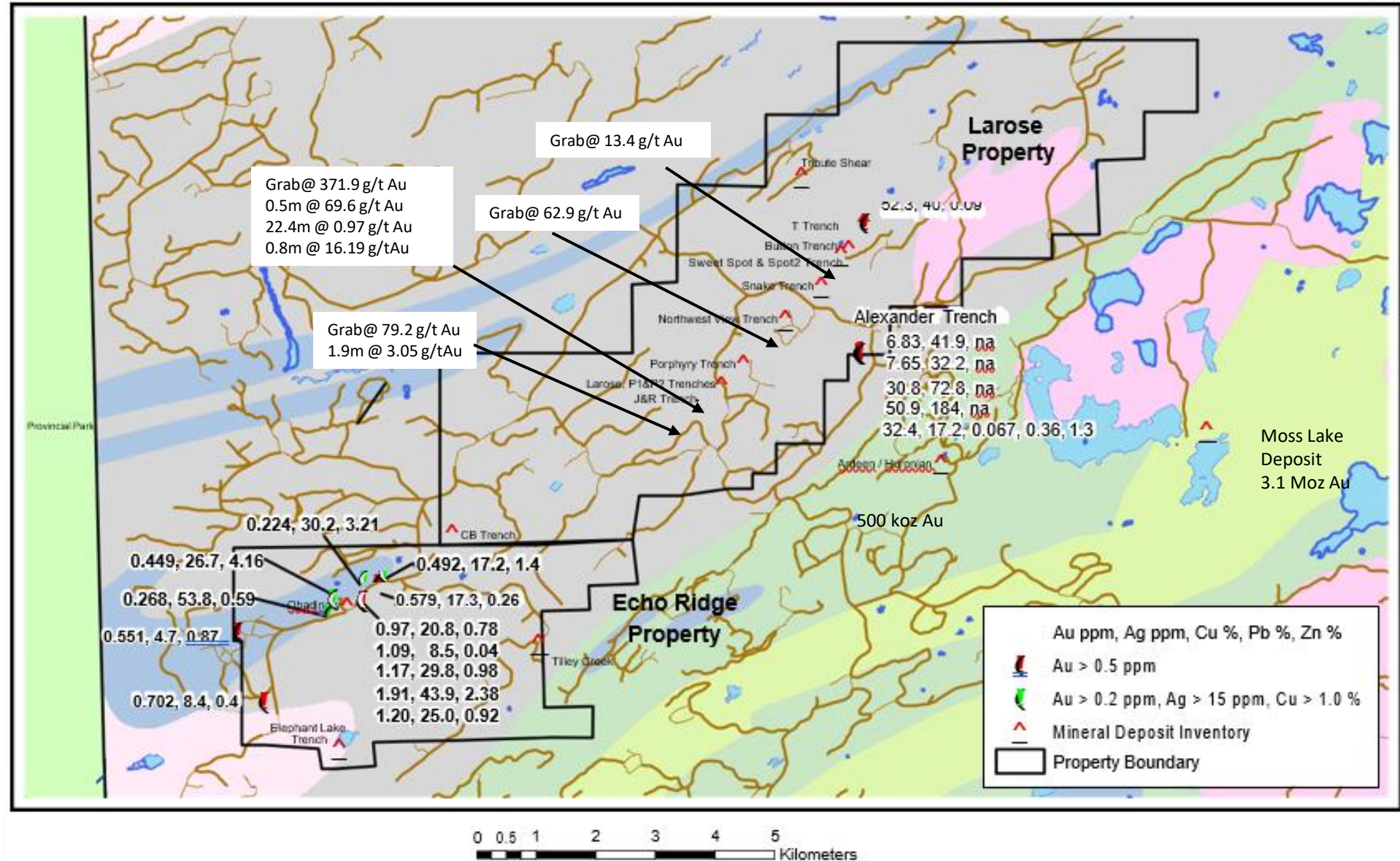
- A 100% interest in approximately 9,328 acres.
- A current NI 43-101 deposit containing 260,000 tons @ .241oz./Au (68,900 ounces).
- Surface rock grading 8,000 tons @ .12 oz./Au (approximately 1,100 ounces).



LAROSE & ECHO RIDGE GEOLOGY



- Larose Shear is 40m wide in the P1/P2 Area, traced for 4km along strike.
- Parallels shears that host the Moss Lake and Ardeen deposits.
- Alexander, CB and Tribute structures have not been exposed along strike.
- Polymetallic (Au, Ag, Cu, Zn + Mo) mineralization at Echo Ridge suggests both porphyry and mesothermal systems are present.



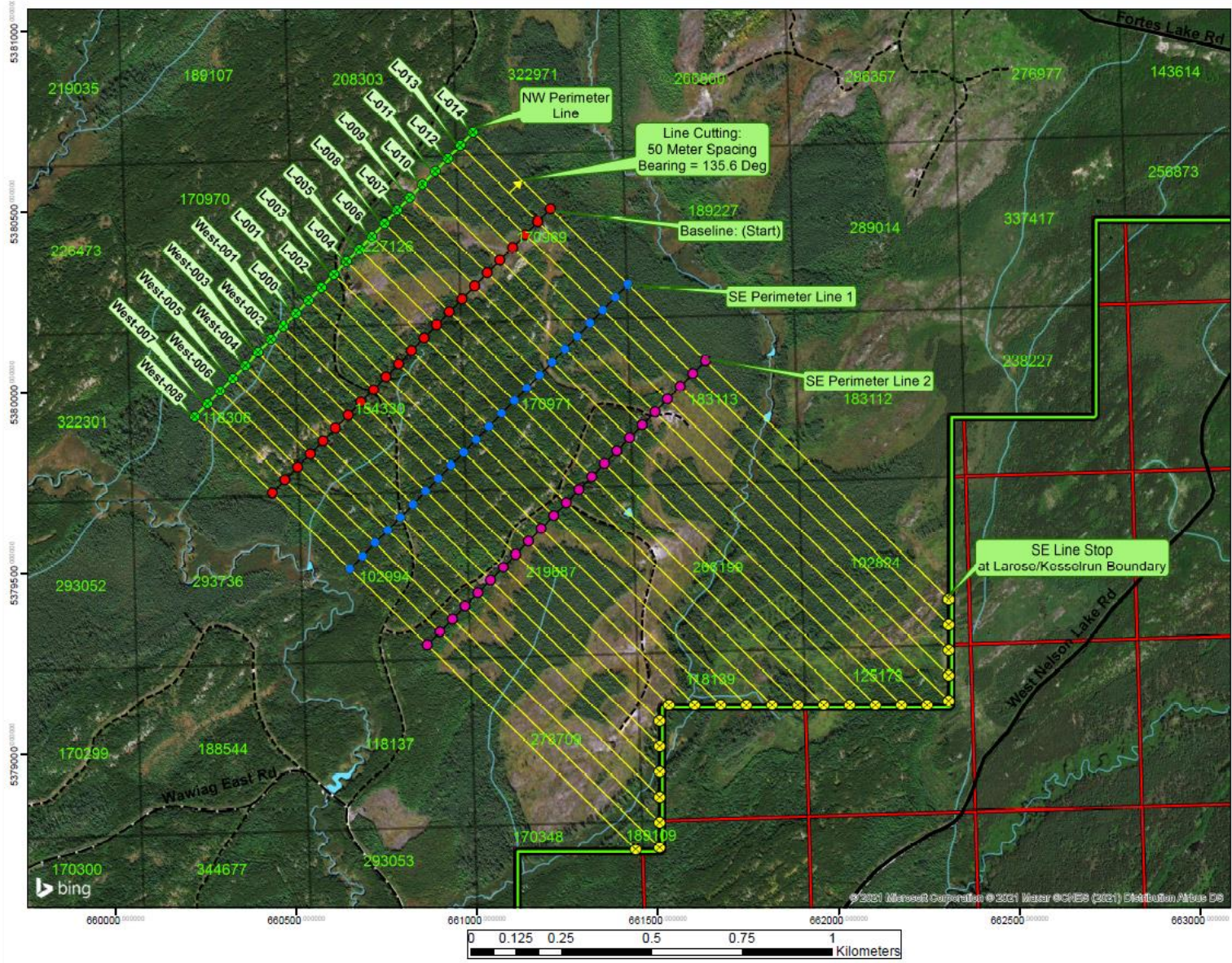
LAROSE SAMPLES



Client ID Units Detect Limit	Ag oz/ton 0.1	Au oz/ton 0.016	UTM Zone	Easting	Northing	Site Name	Host
16DCLR001	0.9	0.279	15	660754	5379995	Larose -Discovery Trench	sericite schist
16DCLR001Dup	0.7	0.301	15	660754	5379995	Larose -Discovery Trench	sericite schist
16DCLR002	0.2	0.131	15	660754	5379995	Larose-Discovery Trench	sericite schist
16DCLR003	<0.1	<0.016	15	662728	5382061	Sweet Spot 2	sericite schist
16DCLR004	<0.1	<0.016	15	662728	5382062	Sweet Spot	sericite schist
16DCLR005	<0.1	<0.016	15	662662	5381961	Sweet Spot	biotite schist
16DCLR006	<0.1	<0.016	15	663094	5382597	T- Trench	sheared metasediment
16DCLR006A	<0.1	0.1	15	661778	5381067	NW View	biotite schist
16DCLR007	<0.1	1.76	15	660826	5380080	P1	sericite schist
16DCLR007Dup	0.4	1.63	15	660826	5380080	P1	sericite schist
16DCLR008	0.7	2.36	15	660833	5380086	P2 (new trenching 2016)	sericite schist
16DCLR009	2.6	5.058	15	660824	5380072	P1 West	sericite schist
16DCLR009Dup	2.7	3.216	15	660824	5380072	P1 West	sericite schist

Dorothy Campbell, P.Geo
District Geologist – Thunder Bay South
Ministry of Northern Development & Mines
Ontario Geological Survey – RGP
(807) 475-1102

LAROSE SURVEY GRID



N
1:10,000

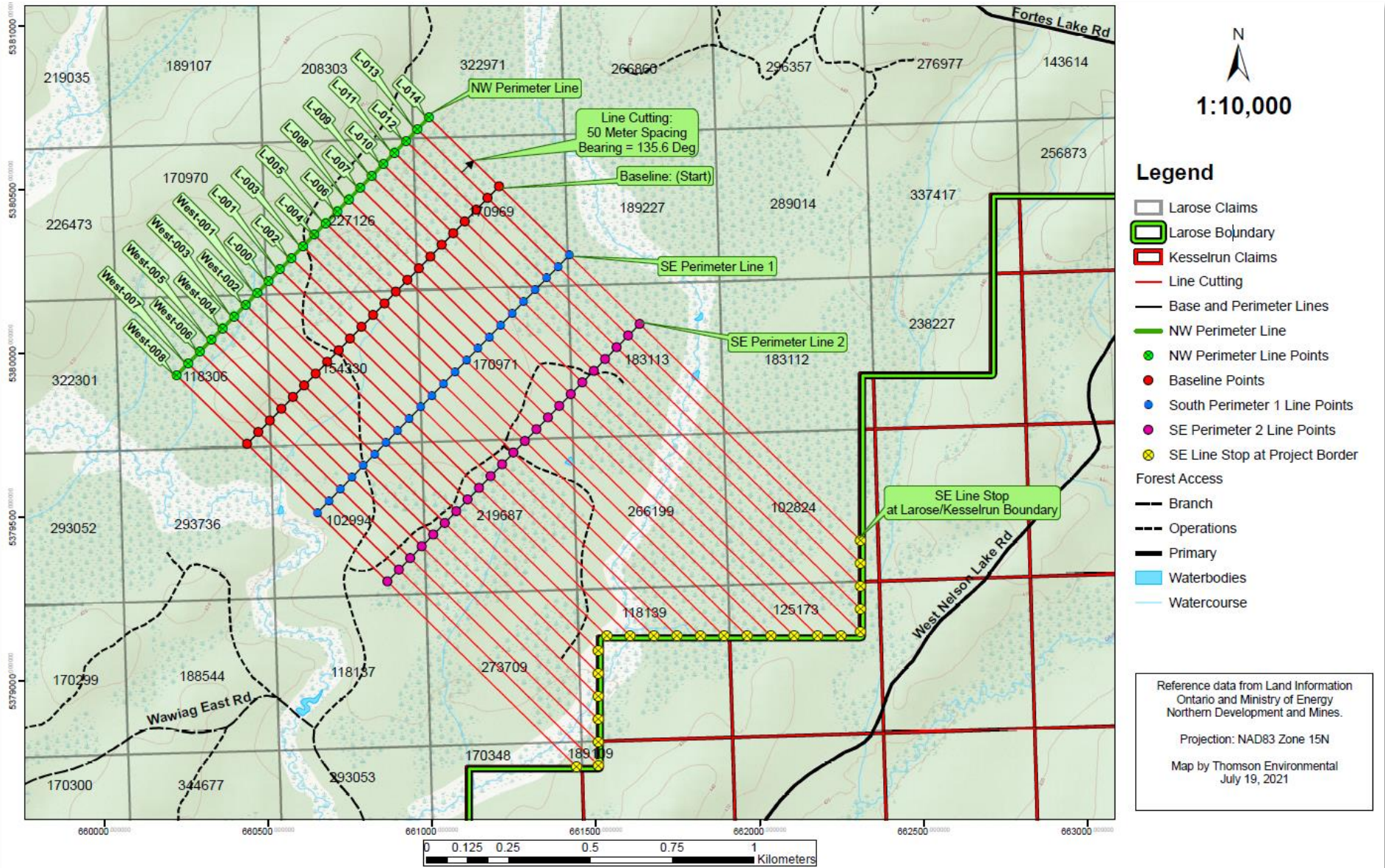
- Legend**
- Larose Claims
 - Larose Boundary
 - Kesselrun Claims
 - Line Cutting
 - Base and Perimeter Lines
 - NW Perimeter Line
 - NW Perimeter Line Points
 - Baseline Points
 - South Perimeter 1 Line Points
 - SE Perimeter 2 Line Points
 - ⊗ SE Line Stop at Project Border
- Forest Access
- Branch
 - Operations
 - Primary
 - Waterbodies
 - Watercourse

Reference data from Land Information Ontario and Ministry of Energy Northern Development and Mines.

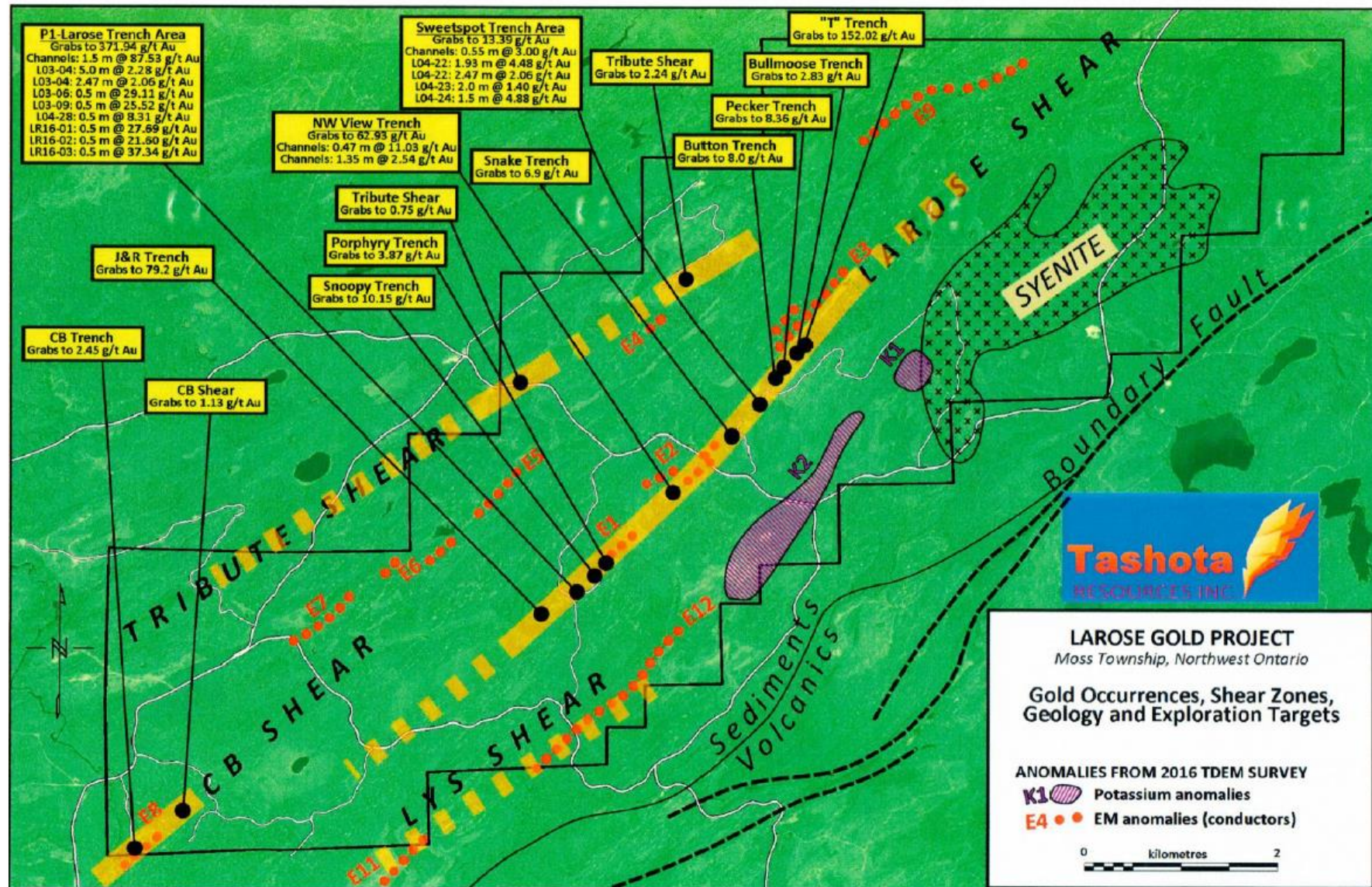
Projection: NAD83 Zone 15N

Map by Thomson Environmental July 19, 2021

LAROSE SURVEY GRID

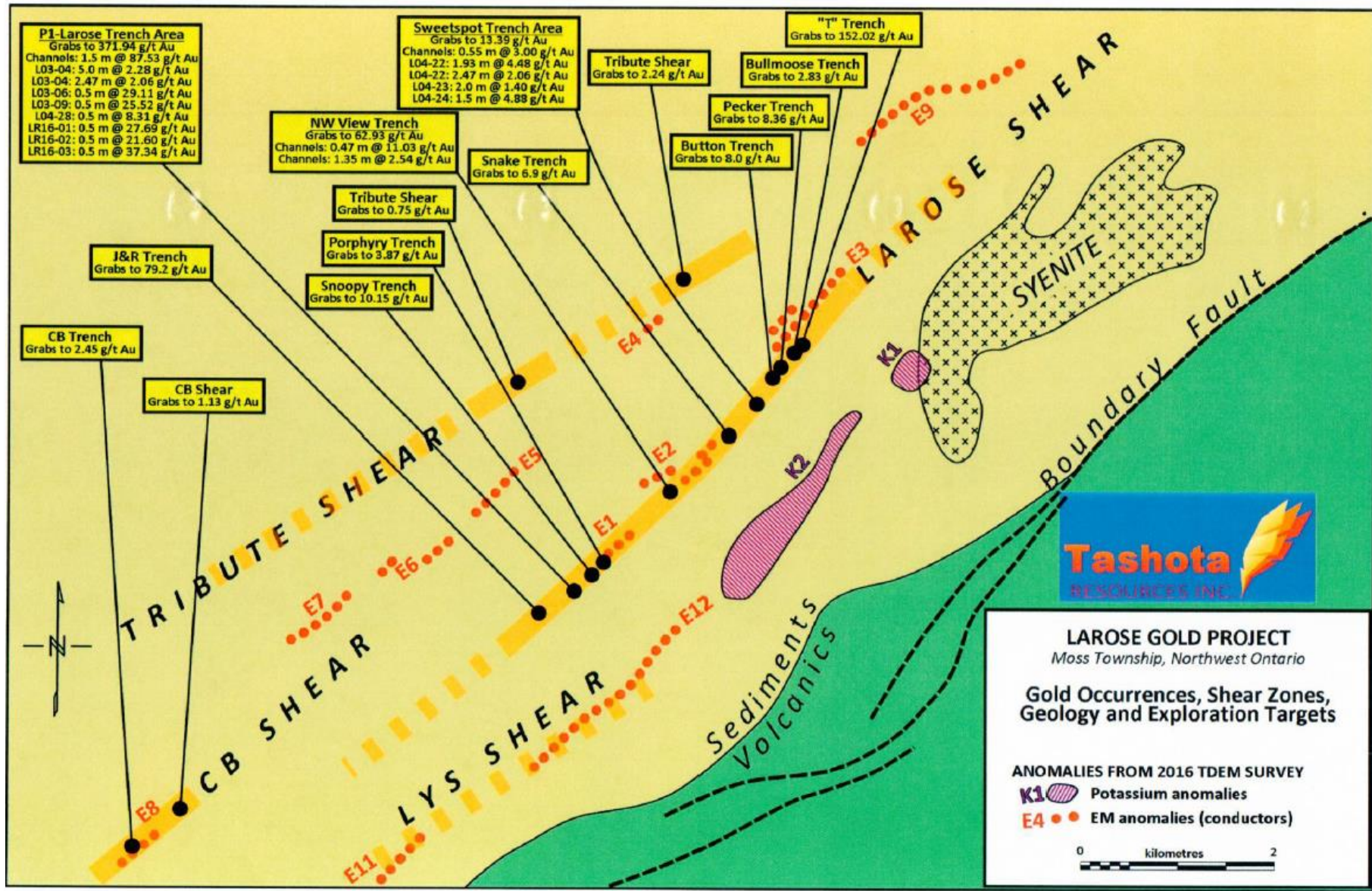


LAROSE SHEAR ZONES

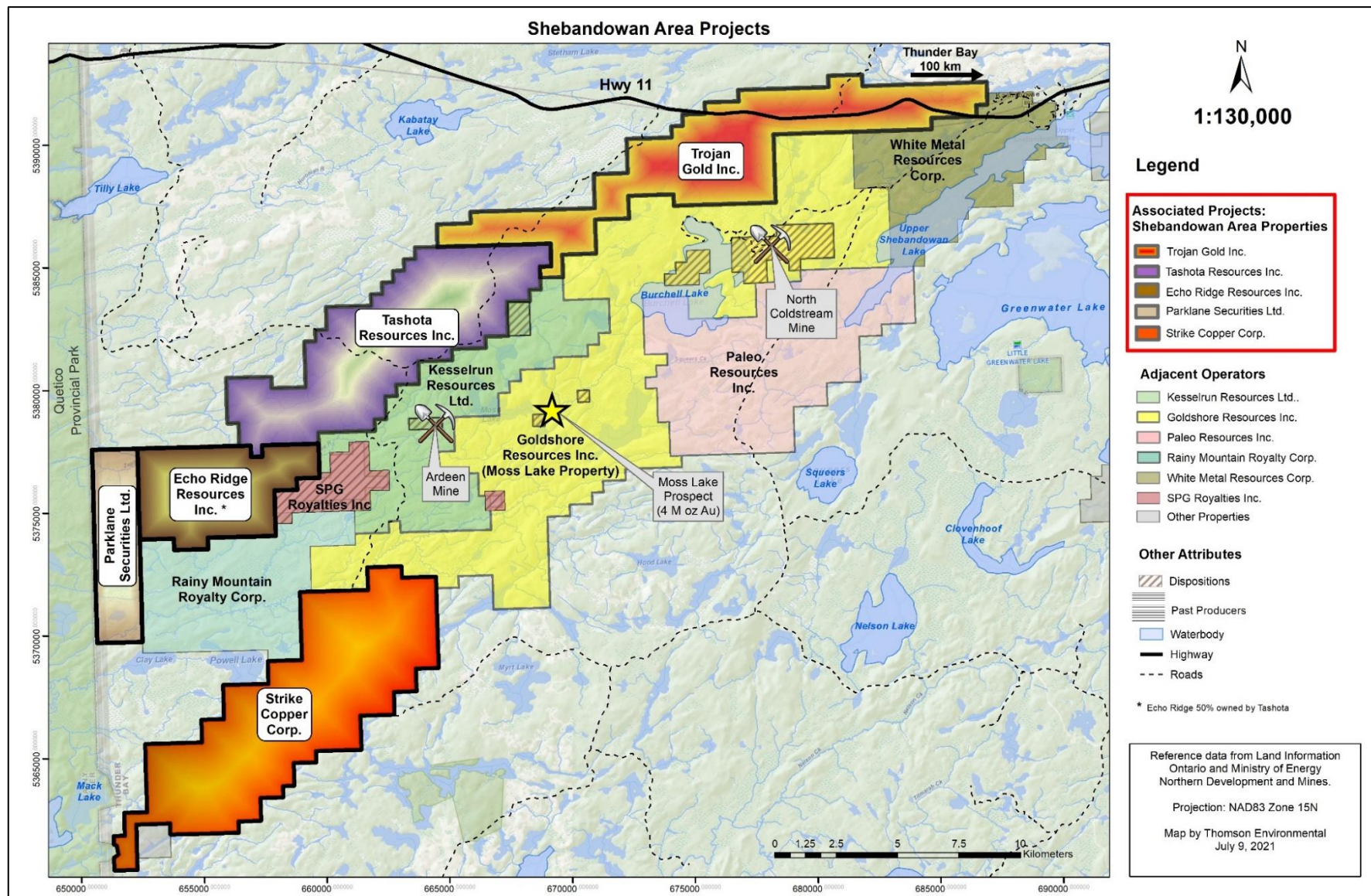




LAROSE SHEAR ZONES



RELATED PROJECTS IN THE SHEBANDOWAN GREENSTONE BELT



THE 300' DEEP WASCANNA SHAFT



Entrance To The Wascanna Shaft

WASCANNA STOCKPILE



Quartz from Wascanna Tailings



8,000 Tons of Wascanna Shaft Tailings



Mixed Quartz and Greenstone Tailings

The Wascanna stockpile has been estimated to contain approximately 8,000 tonnes of broken rock with an average grade of approximately 4 grams of gold per tonne (approximately 1,100 ounces).

CONTACTS



Charles J. Elbourne, President & CEO

Tashota Resources Inc.

82 Richmond St. East, Suite 401

Toronto, Ontario M5C 1P1

T: 416-315-6490

E: elbourne007@gmail.com

W: www.tashotaresources.com

Auditors:

Clearhouse LLP

2560 Matheson Blvd. East, Suite 527

Mississauga, ON L4Y 4Y9

T: 647-969-7382

E: info@clearhouse.ca

W: www.clearhouse.ca

Transfer Agent:

Computershare Trust Company of Canada

600, 530 – 8th Avenue SW,

Calgary AB T2P 3S8

T: 403-267-6800

E: service@computershare.com

W: www.computershare.com

Legal:

CC Corporate Counsel Professional Corporation

Suite 218 – 20 Great Gulf Drive,

Vaughan, Ontario, L4K 0K7

T: 416-519-6886

E: info@corpcounsel.ca

W: www.corpcounsel.ca

Tashota
RESOURCES INC.



IN THE HEART OF HEMLO
SHEBANDOWAN & BEARDMORE-GERALDTON



INVESTOR PRESENTATION - APPENDIX

DECEMBER 2021

SAFE HARBOUR STATEMENT

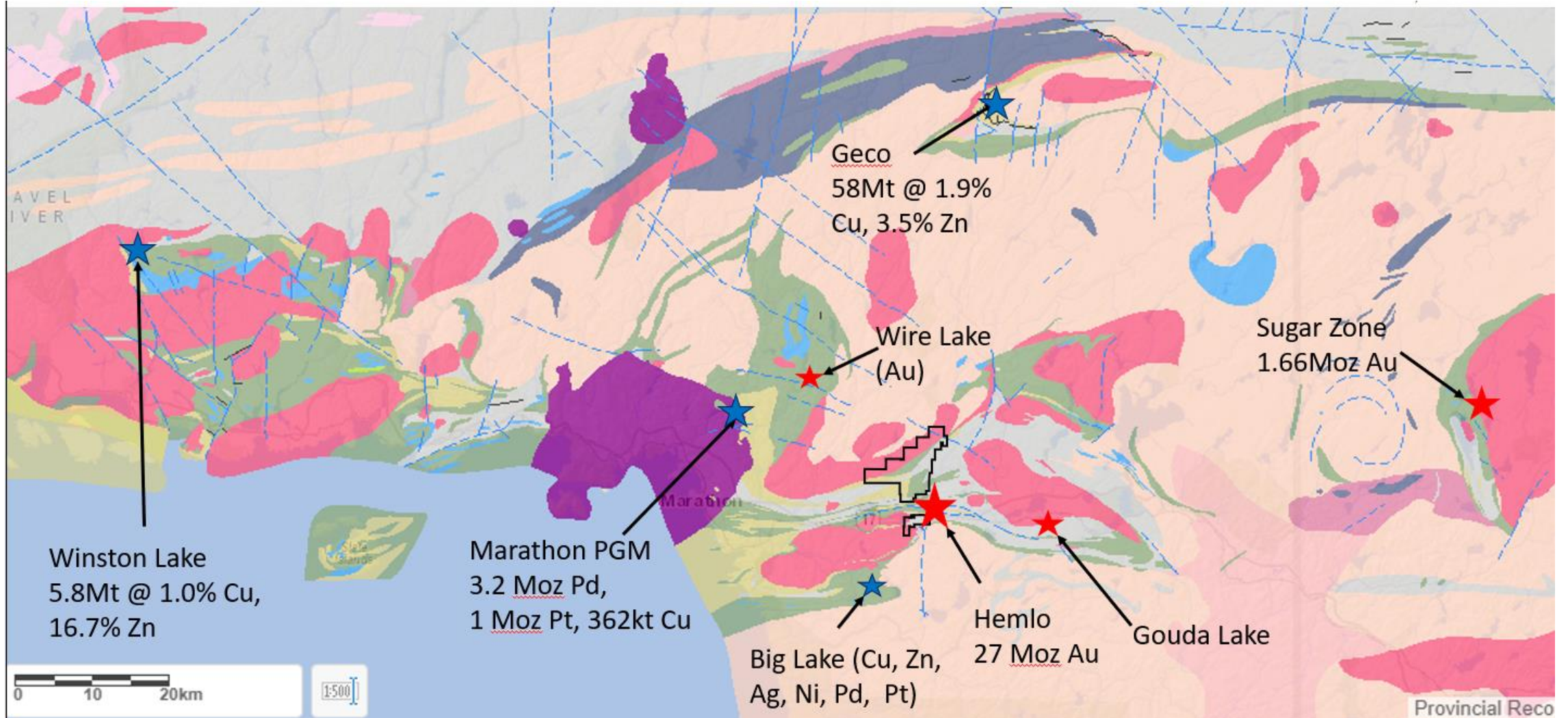


The technical information in this document has been reviewed and approved by Rodney Barber, B.Sc., a member in good standing of the Association of Professional Geoscientists of Ontario, the Canadian Institute of Mining (CIM), the Prospector's and Developer's Association of Canada and a Qualified Person as defined by National Instrument 43-101 ("NI 43-101"). He has reviewed the NI 43-101 Technical Report on TGI's Hemlo South property and has reviewed and approved the technical disclosure in this document pertaining to that property and the company's other property interests in Ontario.

Certain statements contained in this presentation regarding Tashota Resources Inc. ("TRI") and its activities constitute "forward-looking statements". All statements that are not historical facts, including without limitation statements regarding future estimates, plans, objectives, assumptions or expectations of future performance are "forward-looking statements". We caution you that such "forward-looking statements" involve known and unknown risks and uncertainties that could cause actual results and future events to differ materially from those anticipated in such statements. Such risks and uncertainties include fluctuations in metal prices, unpredictable results of exploration, uncertainties inherent in the estimation of mineral resources and reserves, fluctuations in the costs of goods and services, problems associated with exploration and mining operations, changes in legal, social or political conditions in the jurisdictions where the company operates, lack of appropriate funding and other risk factors. There can be no assurance that such "forward-looking statements" will prove to be accurate. Potential investors should conduct their own investigation as to the suitability of investing in securities of the company. TRI undertakes no obligation to update any "forward-looking statements". We seek Safe Harbour.

In presenting this information, TRI is not making an offer to sell nor soliciting an offer to buy any securities, certifying the completeness or accuracy of this information, or assuming that the recipient is qualified to consider this opportunity. Accordingly, this document does not and is not intended to comply in any manner with any United States or Canadian securities or disclosure laws or requirements. Prior to making or soliciting any such offer, the Company will provide access to such information and will comply with the requirements of applicable securities laws.

REGIONAL GEOLOGY & MAJOR MINERAL OCCURRENCES



LOOKING EAST



BARRICK'S HEMLO OPERATIONS



Hemlo...
Ontario, Canada

BARRICK

- Hemlo continues to deliver consistent production, in line with guidance
- Costs managed despite impact of NPI royalty from higher gold prices, though trending above guidance for 2020

The New Hemlo

- New underground contractor fully mobilised to site to advance ramp up of underground operations
- Commencement of new portal to access the Upper C Zone in Q3
- New portal will improve operational flexibility by providing access to new mining fronts as well as increase underground throughput from current levels
- As planned, open pit mining has wound down

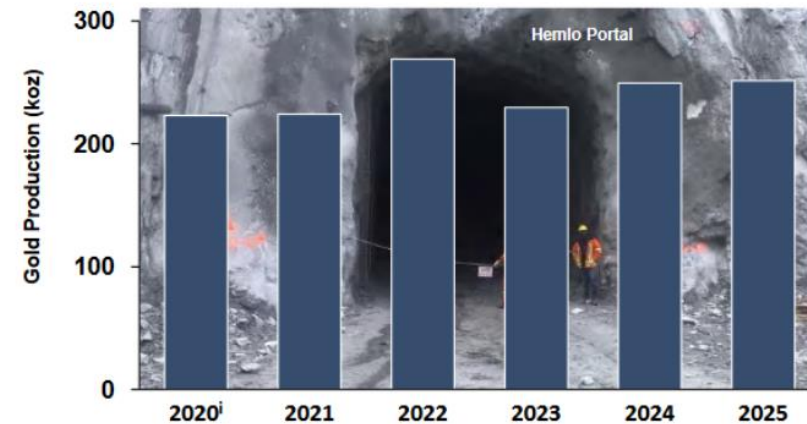
Hemlo (100%)	Q3 2020	Q2 2020	Q3 2019	9M 2020
Ore tonnes processed (000)	519	472	607	1,484
Average grade processed (g/t)	3.36	3.89	2.71	3.62
Recovery rate (%)	95%	96%	94%	95%
Gold produced (oz 000)	55	54	49	166
Cost of sales (\$/oz)	1,257	1,268	1,083	1,213
Total cash costs (\$/oz) ⁸	1,099	1,080	953	1,040
AISC (\$/oz) ⁸	1,497	1,456	1,280	1,409

BARRICK'S HEMLO OPERATIONS



- Hemlo expected to deliver at upper end of production guidance for 2020; higher royalties from current gold prices have placed upward pressure on costs:
 - New underground contractor now fully mobilized and the UG ramp-up is progressing.
 - Open pit ceased operations in early November.
- 2021 production in line with 2020 production.
- Journey to Tier Two:
 - New portal accesses the Upper C Zone of the Hemlo UG mine. Mining will begin in the Upper C Zone in Q3 2021, providing third mining front and increasing flexibility.
 - Allows mine to ramp-up from ~1.1m ore tonnes in 2020, to 1.6mtpa in 2021, increasing to steady state of 1.9mtpa from 2022 onwards.
 - Open pit stockpiles will supplement UG production during H1 2021 while the UG establishes the third mining front in the Upper C Zone.
 - Planned drilling has potential to add resources to extend mine life out past-2030.
- Acquisition of Hemlo East and adjacent properties expand prospective ground along strike.
- Established preliminary foothold of the eastern side of the Northern Limb area.

Hemlo ¹⁰	YTD Q3 2020	2020 Guidance
Gold produced (koz)	166	200 - 220
Cost of sales (\$/oz) ⁴	1,213	960 - 1,010
Total cash costs (\$/oz) ⁵	1,040	800 - 850
All-in sustaining costs (\$/oz) ⁵	1,409	1,200 - 1,250



This is expected to generate significant news from the Hemlo Gold Camp

BARRICK'S HEMLO MINE LIFE IS EXTENDED



- On October 31, 2019, Barrick [announced](#) that its operations at Hemlo were being modernized and refocused to secure the gold mine's continued viability with the objective of upgrading Hemlo to a Barrick Tier 2 asset and extend its Life of Mine by transitioning it to a purely underground operation.
- In March 2020, Perenti [announced](#) that Barrick had issued a letter of intent to its Barmenco subsidiary valued at approximately \$200 million to provide underground contract mining services for Barrick's Hemlo gold mine in order to establish Hemlo as a Tier 2 asset within the Barrick's portfolio.
- On October 13th, 2020, Barrick [announced](#) that its plans to extend the life of the Hemlo gold mine by transitioning it to a modernized Tier 2 asset with a purely underground operation were well underway as open pit mining at the mine ceased in early November.
- **Barrick defines a Tier Two mine as one with a stated life in excess of 10 years, annual production of at least 250,000 ounces of gold and total cash costs per ounce over the mine life that are in the lower half of the industry cost curve.**

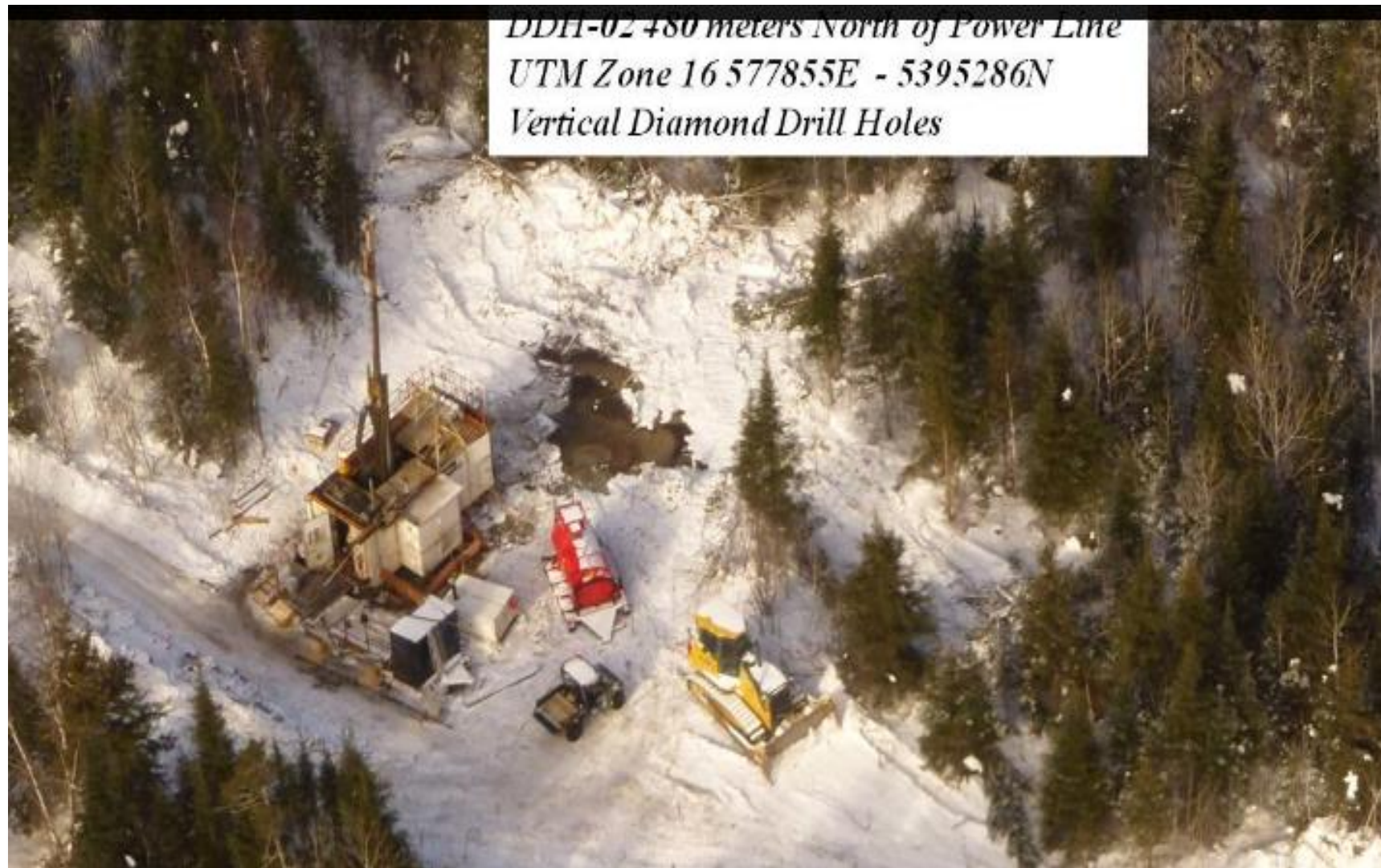
BARRICK IS DRILLING IN OUR DIRECTION



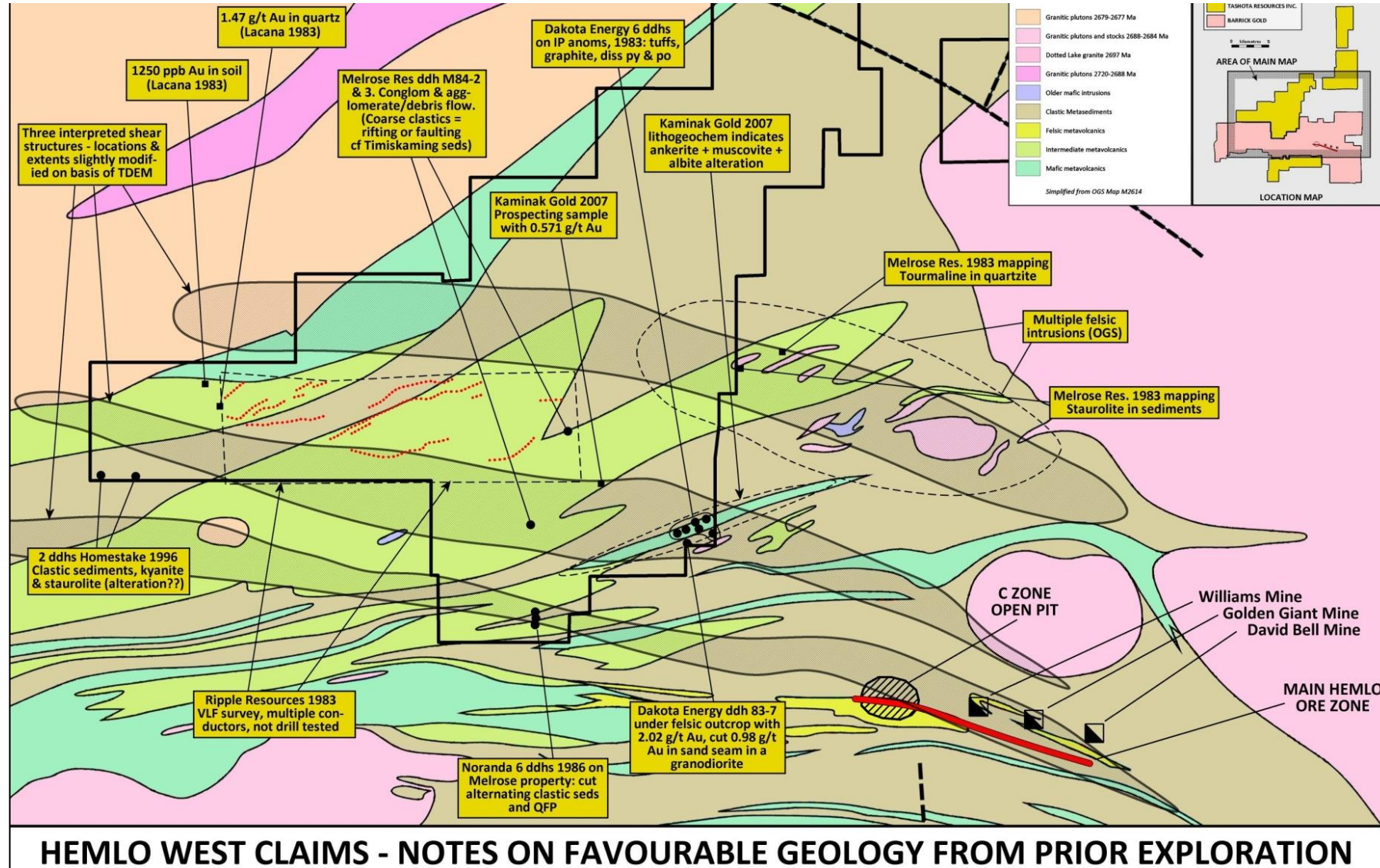
In early February 2018, management of TRI became aware that Barrick was drilling in our direction at Hemlo.

a fly-over the property to verified there were two drills turning and they appeared to be drilling vertically.

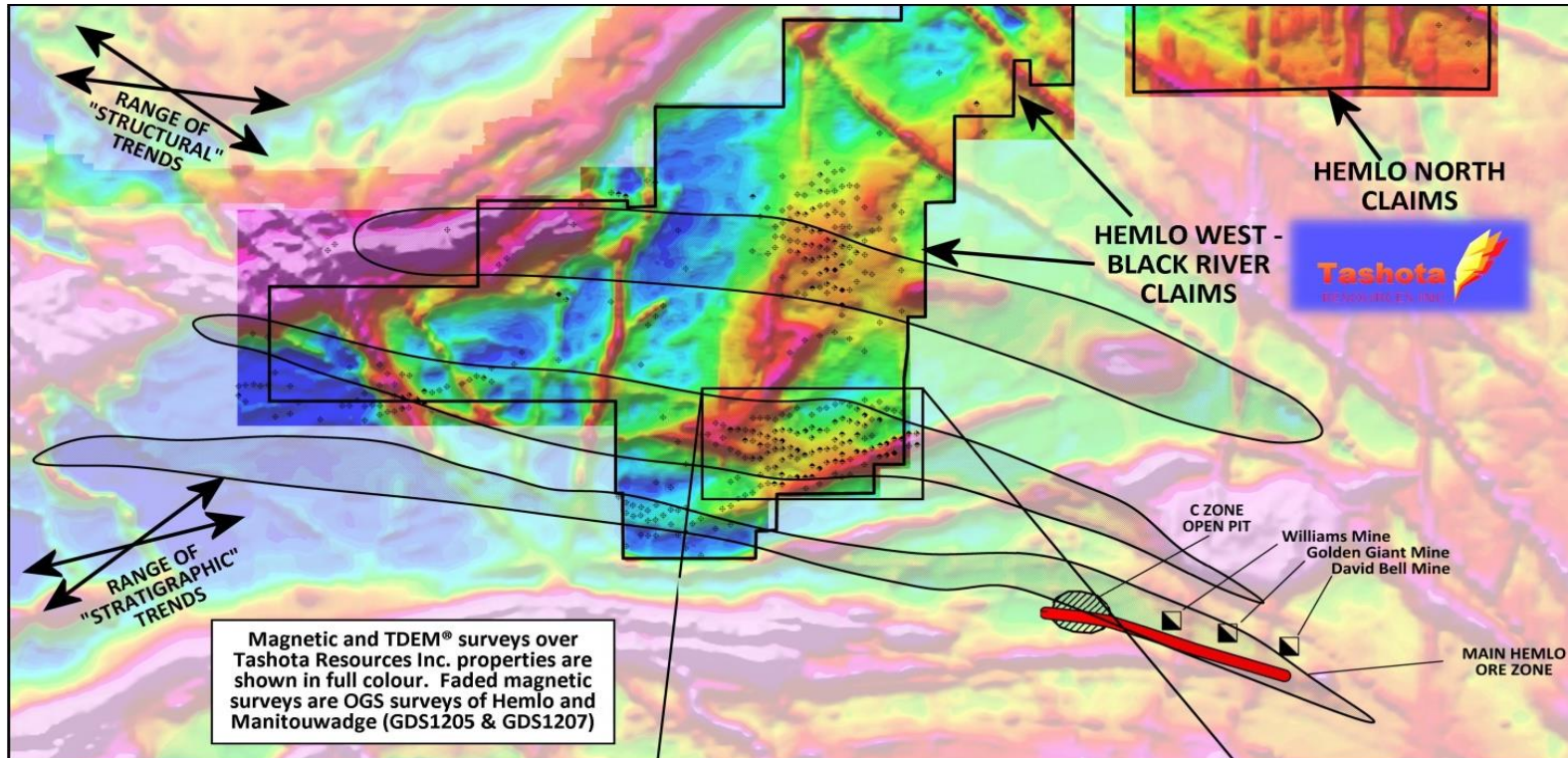
This indicates they may have already performed underground work from the north-west side of the open pit and are now investigating the possibility of finding additional ore at greater depth (90% of all gold extracted from Hemlo was below 500 metres).



BARRICK IS DRILLING IN OUR DIRECTION



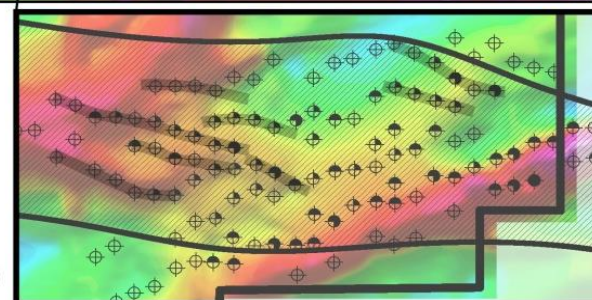
BARRICK IS DRILLING IN OUR DIRECTION



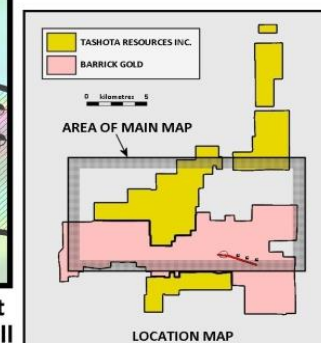
The existence of three shear zones in the Hemlo area was proposed in reports filed in 2007 and 2014 by Kaminak Gold. The interpretation was based on limited outcrop mapping and examination of airborne geophysical survey data. The 2016 TDEM® and magnetic survey by Tashota Resources Inc. tends to confirm the interpretation and refines the position of the inferred shears.

Time-domain EM surveys typically do not respond well to ionic conductivity in shear zones. In this survey, the weak conductors that follow the structural trend are all in areas of heavy overburden in the Black River valley, hence are "wet". They only appear where there is an elevated magnetic intensity; it is hypothesized that a particular lithology (more magnetic, more mafic?) gives a higher proportion of phyllosilicate (mica, clay etc.) minerals, giving local EM responses in an otherwise non-conductive structure.

WNW-ESE dykes may also have contributed to localized conductivity (younger dykes following pre-existing structures?).



TDEM anomalies show clear conductive trends that follow the E-W to WNW-ESE structural trends as well as the NE-SW to WNW-ESE "stratigraphic" trend



ASTER SATELLITE LWIR MAPPING STUDY: HEMLO NORTH



Hemlo North

The results of plotting of the Sulphide TVM's are shown in Figure 7.11. Based on the overlap of sulphides, structure and geology four target areas were outlined. Goethite is common to all the targets and chalcopyrite is common to all except the most southerly target. All the targets lie in the Gold TVM area as seen in Figure 7.12.



Figure 7.11 Sulphide TVM Map

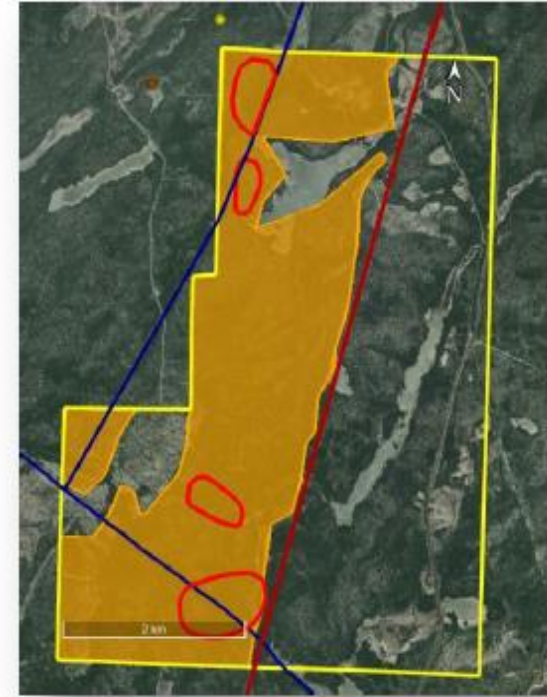


Figure 7.12 Gold TVM Map and Targets

ASTER SATELLITE LWIR MAPPING STUDY: HEMLO WEST



Hemlo West

Four gold occurrences are recorded on the property and lie in the Gold TVM area occurring in metasediments and felsic volcanic rocks (Figures 7.16).

Plotting the sulphide endmembers utilizing the TVM technique outlined four areas of sulphide overlap which are target areas for sulphides (gold) as seen in Figure 7.18.

By comparing the Sulphide TVM's with the Hemlo TVM's, the three southern targets become seven targets in the Hemlo TVM while the fourth target becomes two targets. Five of the Hemlo TVM targets are associated with dykes/faulting and six with shear zones outlined by Kaminak exploration, as shown in Figure 7.21.

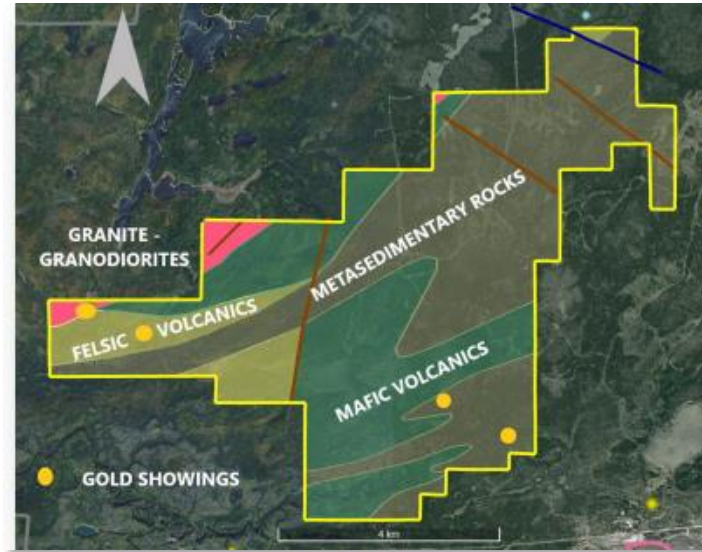


Figure 7.16 Geology & Gold Occurrence



Figure 7.18 Gold TVM & Targets

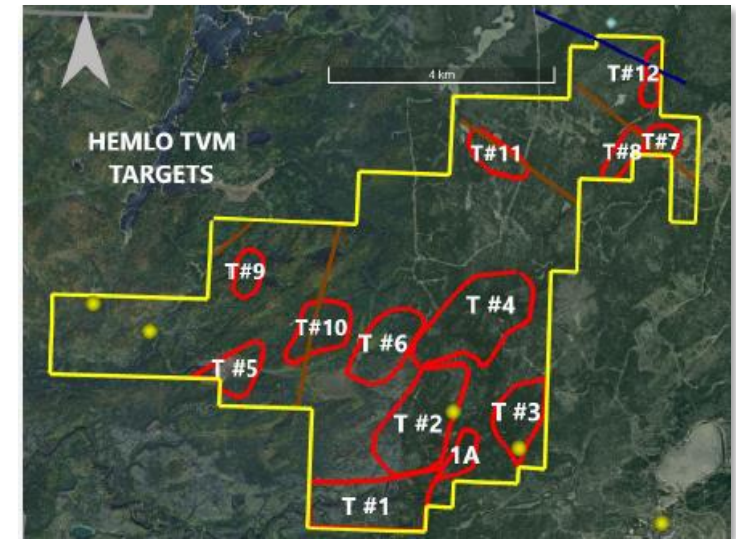


Figure 7.21 Hemlo TVM Target Map

ASTER SATELLITE LWIR MAPPING STUDY: HEMLO SOUTH



Hemlo South

Utilizing the same interpretative techniques as for Hemlo North and Hemlo West four target areas were outlined. All four targets occur in areas outlined by the Gold TVM (Figure 7.24).

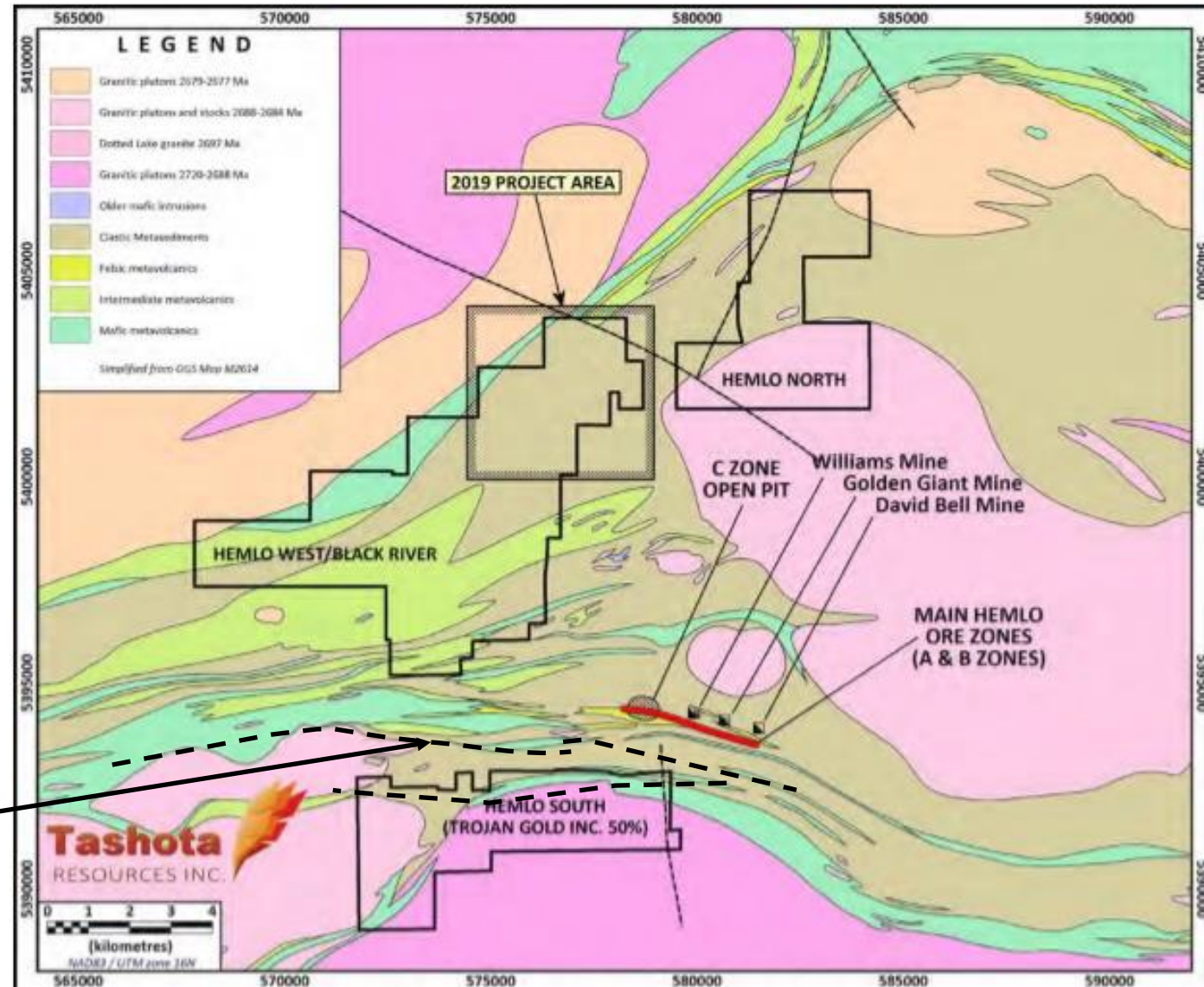


Figure 7.24 Gold TVM - Target

HEMLO WEST 2019 FIELD PROGRAM

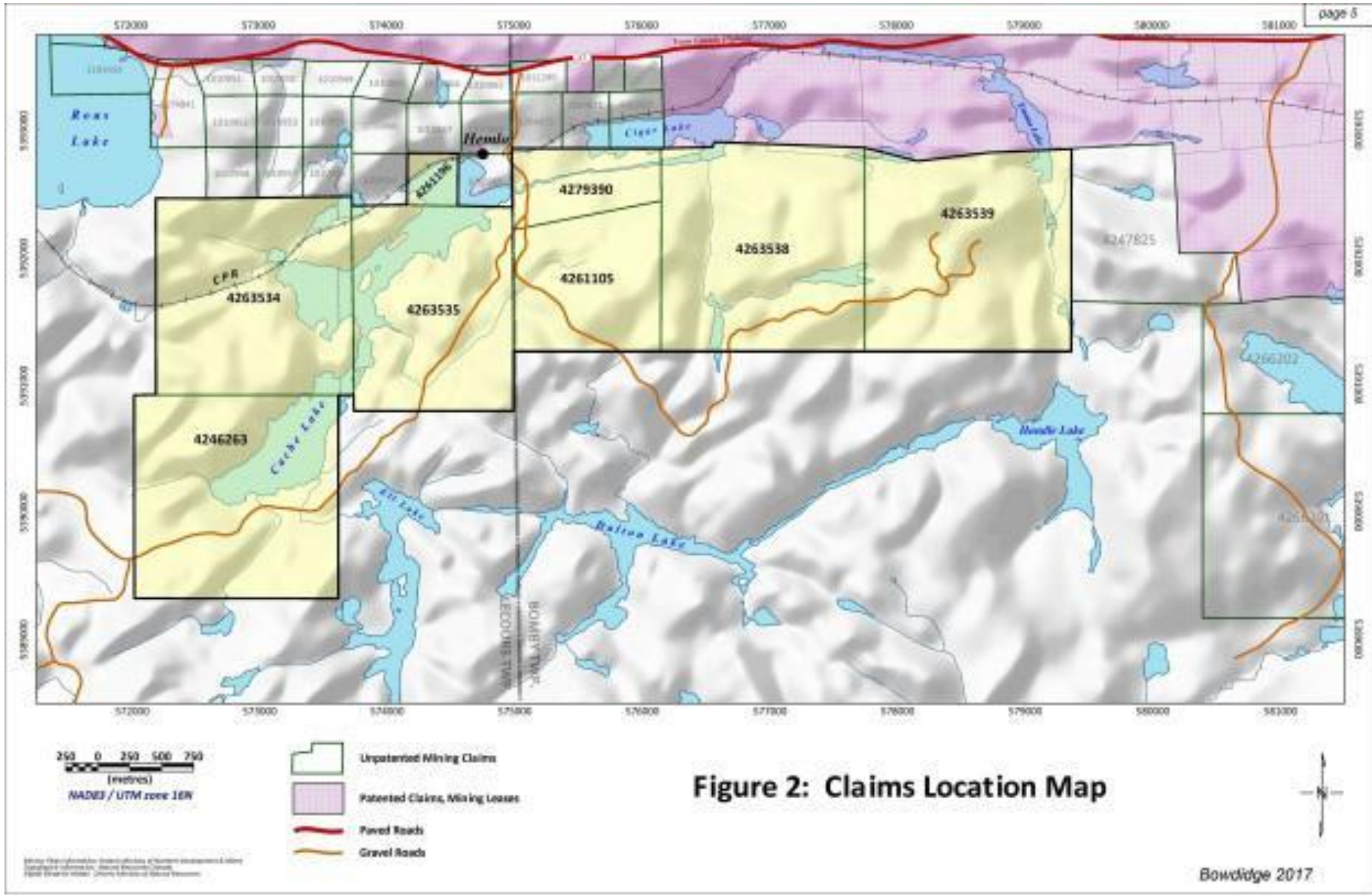


- Convergence of E-W and NE-SW trends may provide pathways for mineralizing fluids.
- Potential for greywacke/ conglomerate hosted gold deposits (c.f. Osisko, Pamour).
- North part of the property is largely overburden covered.
- 2019 program consisted of prospecting and trenching.



Shear Zone which hosts to Hemlo Deposits should dip onto Hemlo West. See [Appendix B](#) for maps of Barrick's Drill Holes.

HEMLO SOUTH CLAIMS LOCATION MAP



HEMLO SOUTH COMPILATION MAP

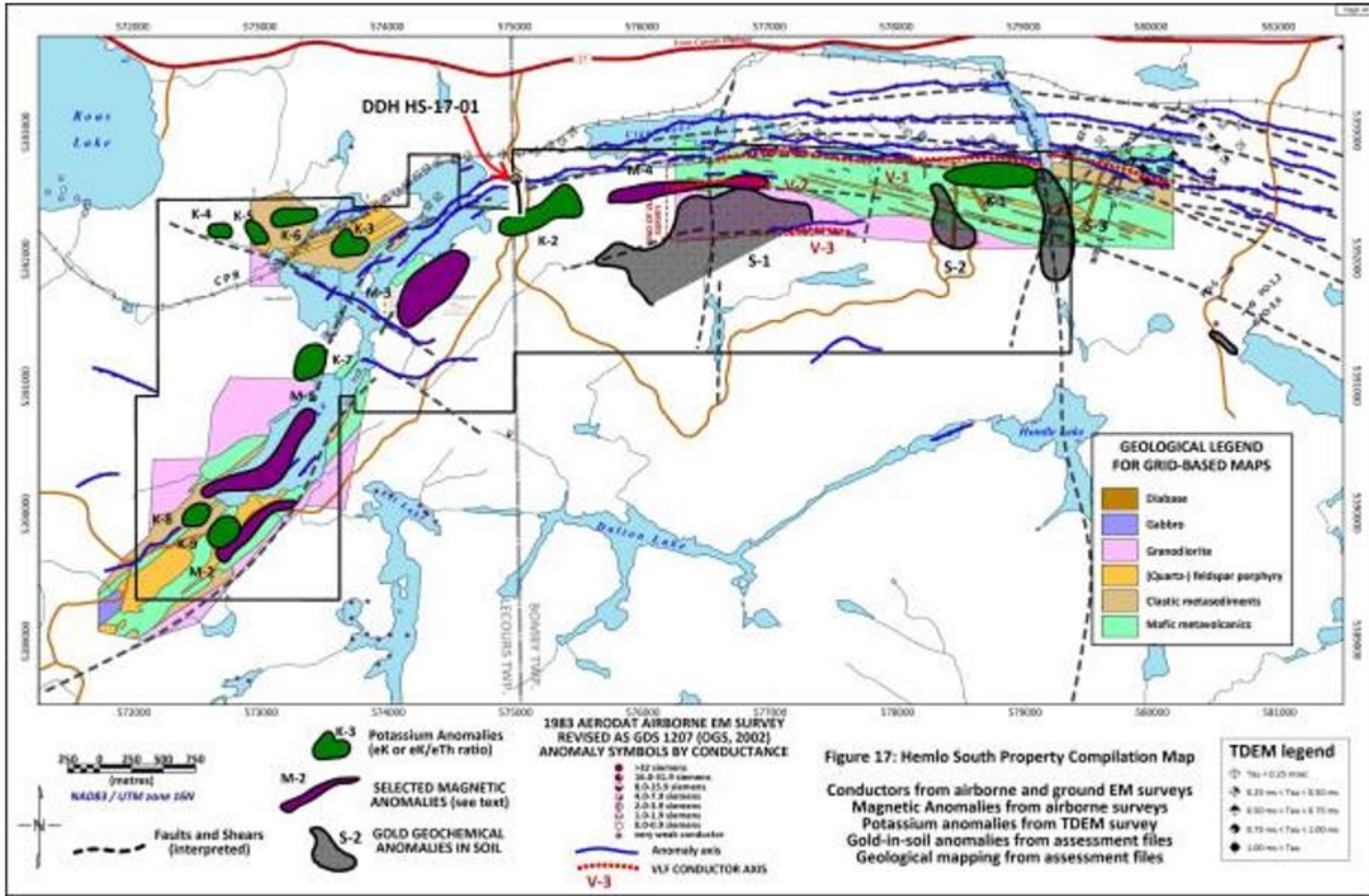
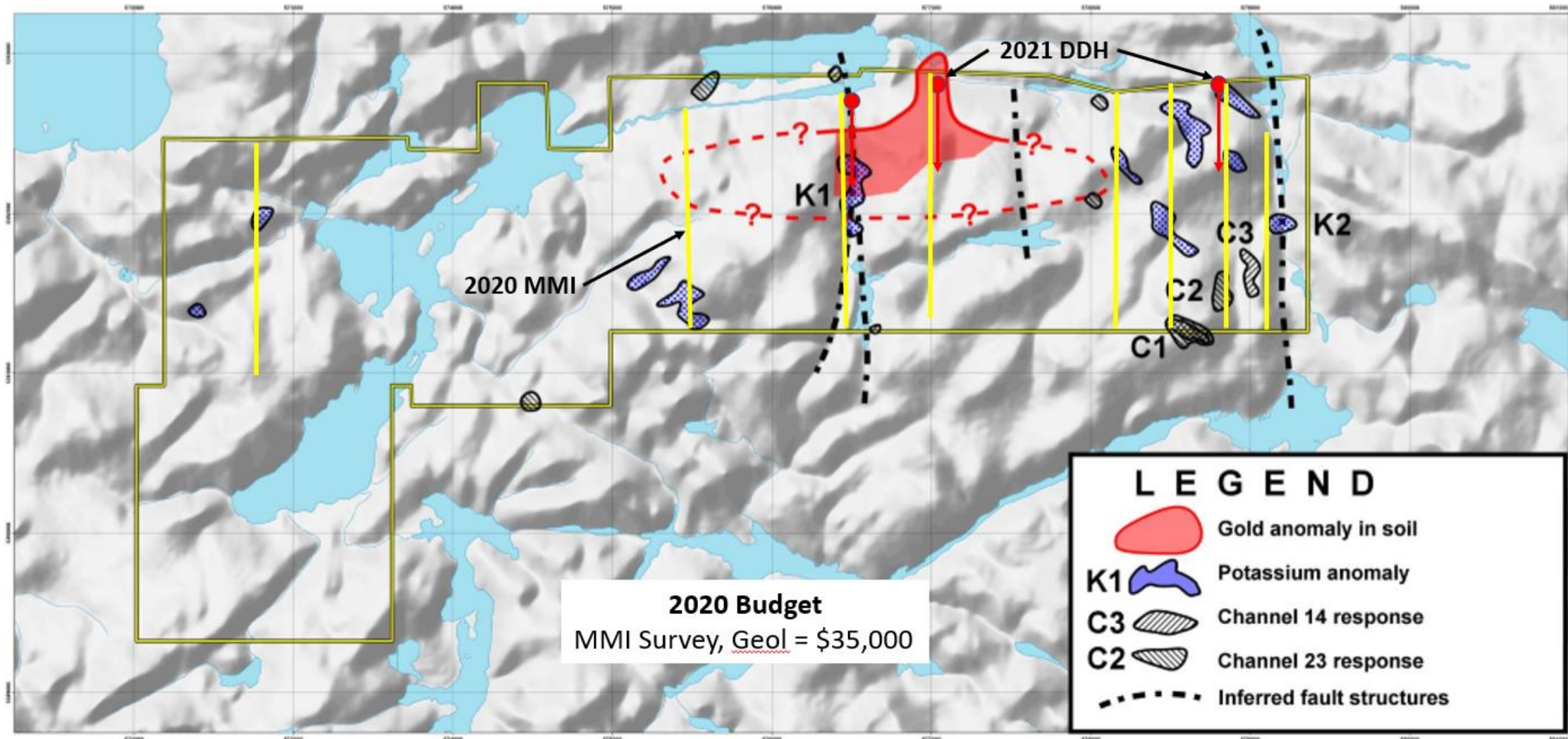


Figure 17: Hemlo South Property Compilation Map

Conductors from airborne and ground EM surveys
Magnetic Anomalies from airborne surveys
Potassium anomalies from TDEM survey
Gold-in-soil anomalies from assessment files
Geological mapping from assessment files

HEMLO SOUTH TARGETS & WORKPLAN



HEMLO SOUTH PROSPECTING

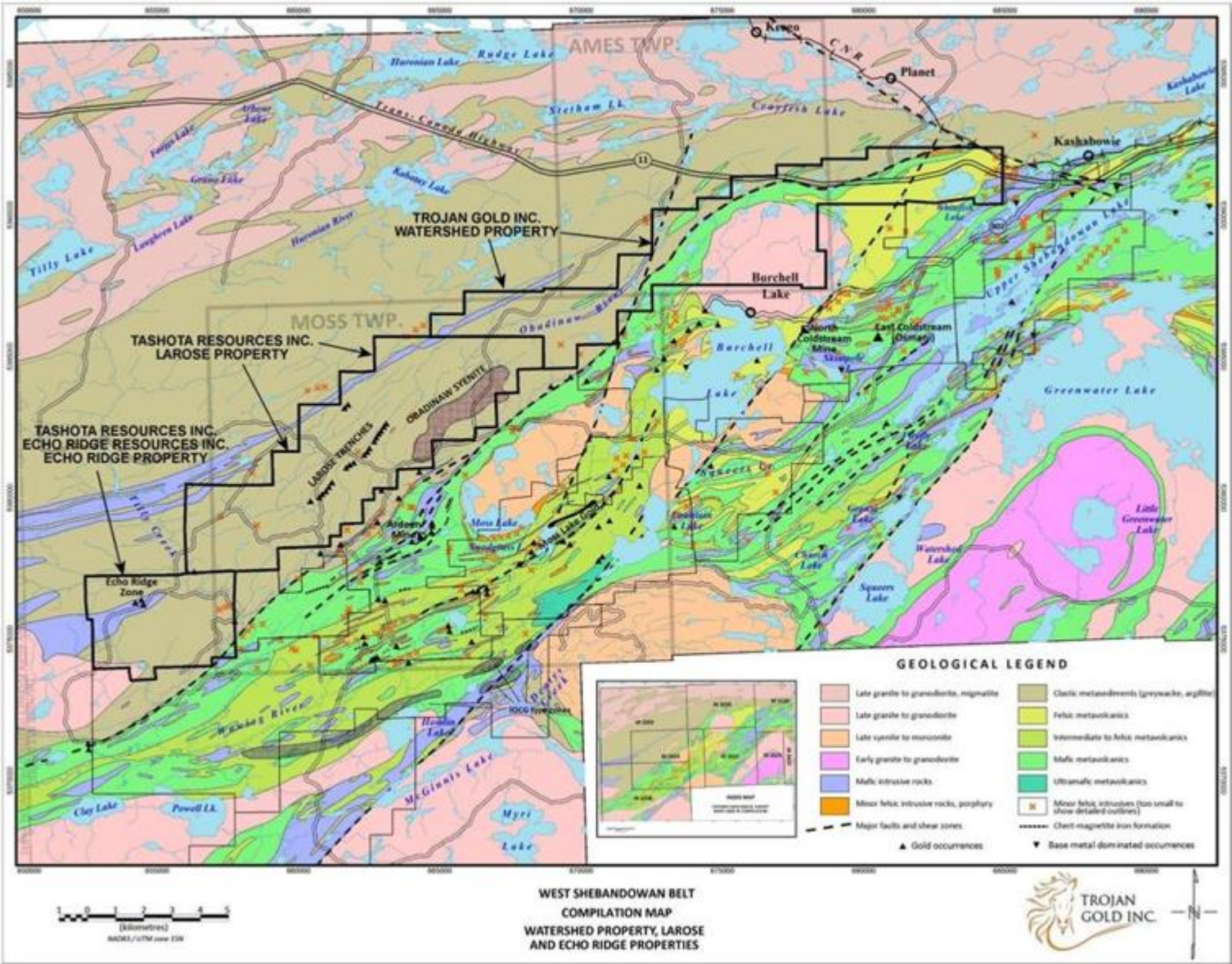


Figure 7-3 "Mafic Fragmental" unit and feldspar porphyry exposed 40m N of the sulphide horizon at 578800E, 5392365N.

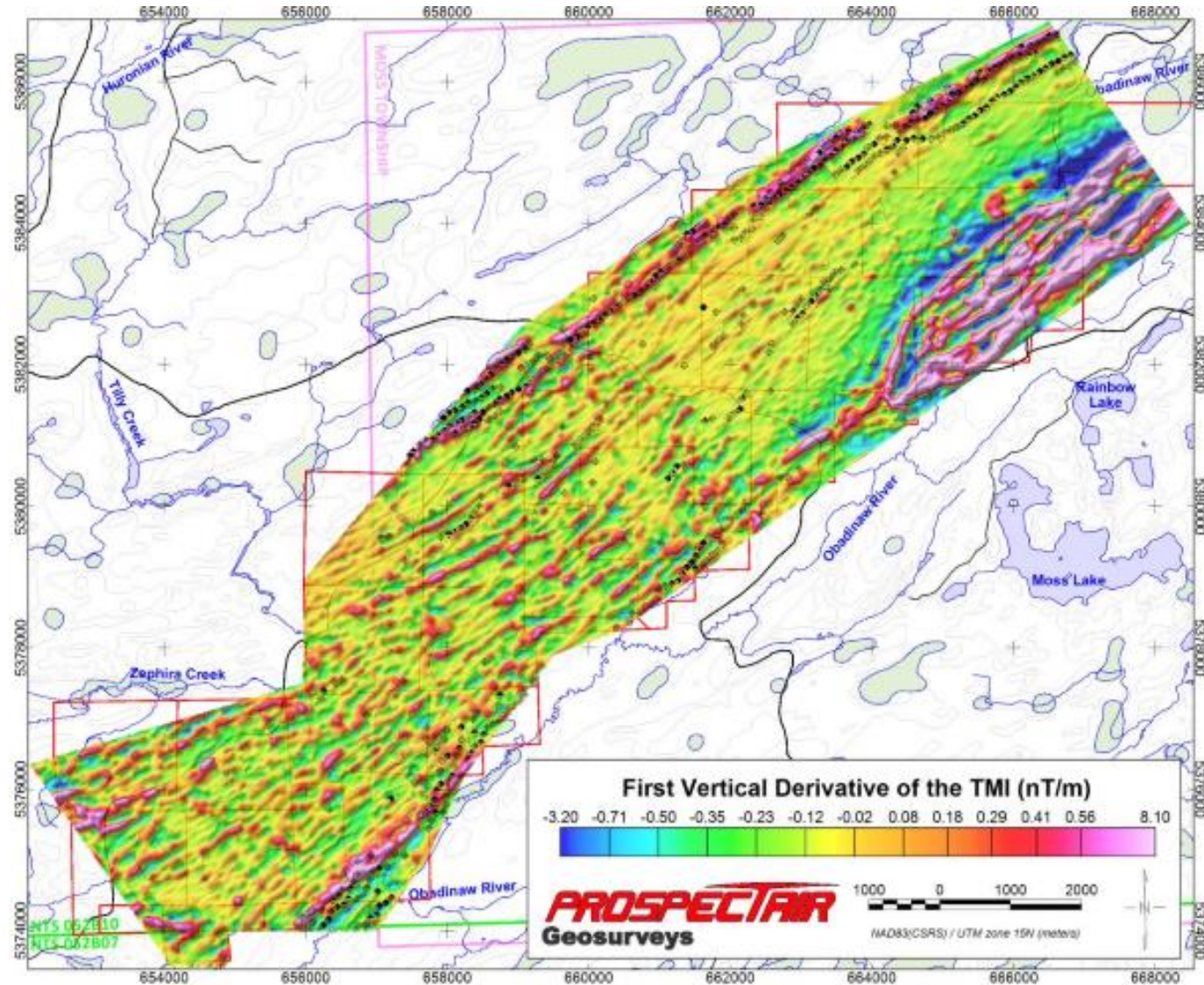


Figure 7-4 Quartz veins within sulphide-bearing horizon at 578500E, 5392475N.

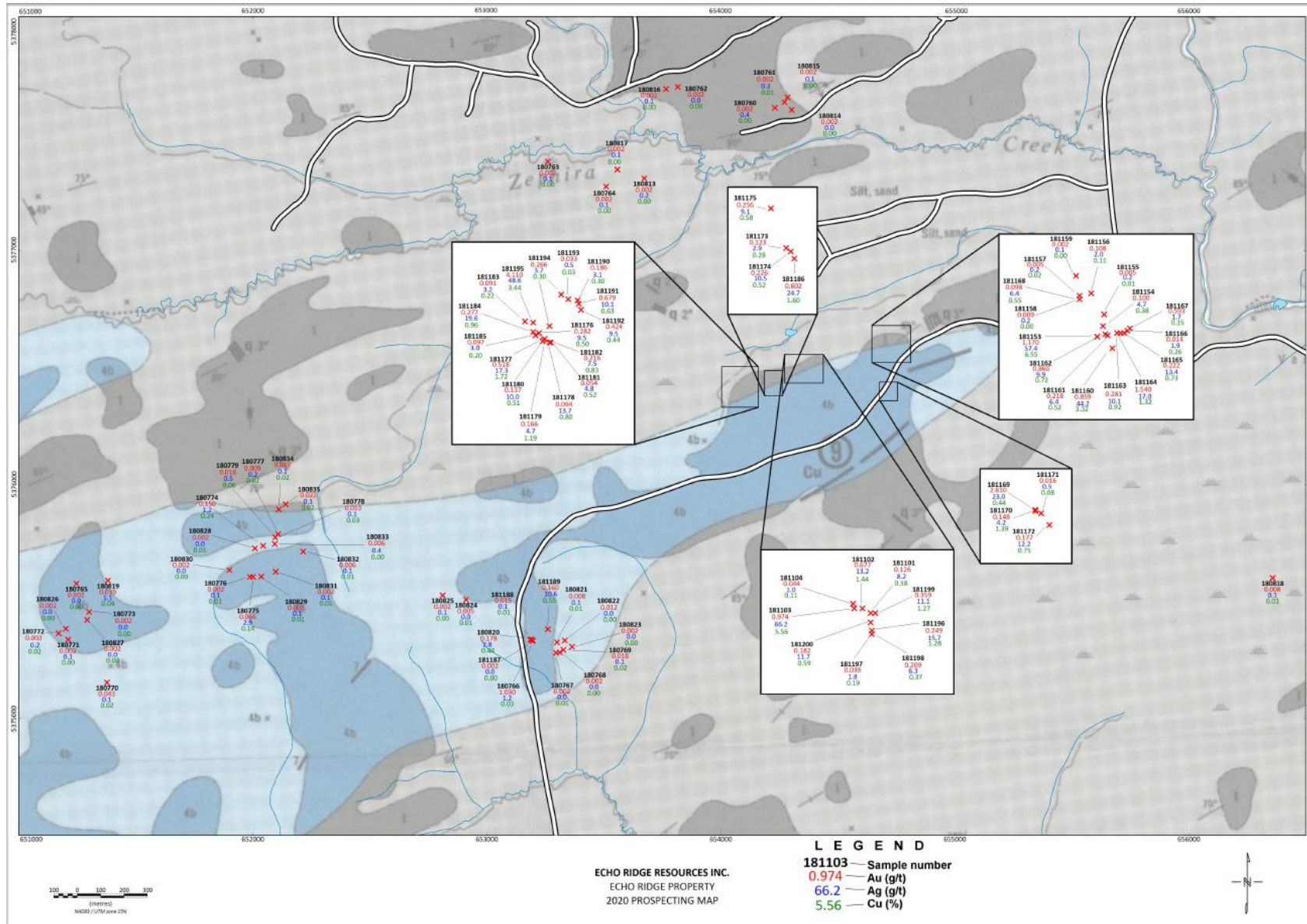
LAROSE & ECHO RIDGE COMPILATION MAP



LAROSE & ECHO RIDGE GEOPHYSICS



ECHO RIDGE 2020 SAMPLING RESULTS



CONTACTS



Charles J. Elbourne, President & CEO

Tashota Resources Inc.

82 Richmond St. East, Suite 401

Toronto, Ontario M5C 1P1

T: 416-315-6490

E: elbourne007@gmail.com

W: www.tashotaresources.com

Auditors:

Clearhouse LLP

2560 Matheson Blvd. East, Suite 527

Mississauga, ON L4Y 4Y9

T: 647-969-7382

E: info@clearhouse.ca

W: www.clearhouse.ca

Transfer Agent:

Computershare Trust Company of Canada

600, 530 – 8th Avenue SW,

Calgary AB T2P 3S8

T: 403-267-6800

E: service@computershare.com

W: www.computershare.com

Legal:

CC Corporate Counsel Professional Corporation

Suite 218 – 20 Great Gulf Drive,

Vaughan, Ontario, L4K 0K7

T: 416-519-6886

E: info@corpcounsel.ca

W: www.corpcounsel.ca